

3 December 2021

RESULTS OF SHARE PURCHASE PLAN

First Au Limited [ASX:FAU] (**FAU**) advises that it has received subscriptions for \$187,500 (15,625,009 shares (**SPP Shares**) at \$0.012 per SPP Share) under the Share Purchase Plan (**SPP**) that closed on 29 November 2021. Every two SPP Shares are to be accompanied by one free-attaching option with the same terms as the existing quoted class of options of the Company (FAUOA) (**New Options**) (7,812,517 New Options in total). The issue of the New Options was subject to shareholder approval which was obtained at the general meeting of the shareholders of the Company held on 1 December 2021.

Funds raised under the SPP are to be applied as set out in the prospectus dated 1 November 2021 which was lodged with ASIC and released to ASX on that date.

The Company has issued the SPP Shares and New Options and an Appendix 2A for the issue was released to ASX at or about the same time as this announcement.

Authorised by:



Bryan Frost
Executive Chairman, Managing Director

About First Au: First Au is an advanced gold and base metals exploration company listed on the Australian Securities Exchange (ASX: FAU), and is trading on the OTCQB market in the USA (OTCQB: FRSAF) and is pursuing a well-funded and aggressive exploration program at its 100% owned Gimlet Gold project near Kalgoorlie and Victorian Goldfields Project in East Gippsland.

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