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3 December 2021

Market Announcements Office
Australian Securities Exchange Limited
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Public Offer Closing – Solis Minerals

- **Priority Offer for Solis Minerals IPO closes Friday 10th December 2021.**
- **The Priority Offer will not be extended.**

Latin Resources Limited (**Latin Resources**) (**ASX:LRS**) is pleased to report that the proposed ASX IPO of Solis Minerals Limited (**Solis Minerals**) is progressing towards an expected listing date on ASX of 24 December 2021, subject to approval of the listing by ASX and satisfaction of all listing criteria.

As previously announced, Solis Minerals is offering priority access rights for eligible shareholders of Latin Resources to subscribe to the Solis Minerals IPO (**Priority Offer**). Full details are available in Latin Resources' announcement dated 25 November 2021.

The Priority Offer to eligible Latin shareholders is scheduled to close on **Friday, 10th December 2021 and will not be extended.**

If eligible Latin Resources shareholders would like to participate, they should download the Prospectus and Supplementary Prospectus and complete the application utilising their Priority Access Code and make payment by the offer closing date. This can be done at the following link <https://solismineralsipooffer.thereachagency.com>.

Yours faithfully

Sarah Smith
Company Secretary

This announcement has been approved for release to ASX by the Board of Latin Resources