



Market Announcement

2 December 2021

Damstra Holdings Limited (ASX: DTC) – Trading Halt

Description

The securities of Damstra Holdings Limited ('DTC') will be placed in trading halt at the request of DTC, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 6 December 2021.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

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Dear Dean

DAMSTRA HOLDINGS LIMITED (ASX: DTC) – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Damstra Holdings Limited (ASX:DTC) (**Company**) requests that a voluntary trading halt be granted by the ASX in respect of the Company's securities from commencement of trading on Thursday, 2 December 2021.

The Company requests the trading halt pending an announcement by the Company in relation to a capital raising to be conducted by the Company by way of an institutional placement (**Placement**) and a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**).

In accordance with ASX Listing Rules 17.1, the Company advises that:

- 1) the trading halt is requested to allow the Placement and the institutional component of the Entitlement Offer to take place in an orderly fashion;
- 2) the Company requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the institutional component of the Entitlement Offer and the commencement of trading on Monday, 6 December 2021;
- 3) the Company anticipates that the trading halt will cease upon it announcing the results of the Placement and the institutional component of the Entitlement Offer; and
- 4) the Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Should you have any questions, please do not hesitate to contact me.

Kindest regards

Carlie Hodges

Company Secretary

Damstra Holdings Limited



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