Announcement Summary

Entity name

MAD PAWS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 29, 2021

The +securities to be quoted are:

☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MPA	ORDINARY FULLY PAID	1,049,396	26/11/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MAD PAWS HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

636243180

1.3 ASX issuer code

MPA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/11/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of fully paid ordinary shares to eligible participants under the Mad Paws Holdings Limited Employee Share Plan (ESP).

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
☑ An applicable ASIC instrument or class order

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MPA : ORDINARY FULLY PAID

Issue date

26/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☑ Yes

Issue details

Number of +securities to be quoted

407,633

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.15200000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to the eligible participants under the Company ESP, for the September 2021 salary sacrifice.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares in lieu of cash remuneration.

Additional +securities to be quoted in an existing class

ASX +security code and description

MPA : ORDINARY FULLY PAID

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Issue date

26/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

330,876

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.19800000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to the eligible participants under the Company ESP, for the October 2021 salary sacrifice.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares in lieu of cash remuneration.

Additional +securities to be quoted in an existing class

ASX +security code and description

MPA : ORDINARY FULLY PAID

Issue date

26/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

310,887

Are the +securities being issued for a cash consideration?

☑ Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.20400000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to the eligible participants under the Company ESP, for the November 2021 salary sacrifice.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of shares in lieu of cash remuneration.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MPA : ORDINARY FULLY PAID	194,318,181

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPAAK : OPTION EXPIRING 04-NOV-2027 EX $0.161	1,950,000
MPAAB : ORDINARY FULLY PAID RESTRICTED	1,611,976
MPAAC : ORDINARY FULLY PAID RESTRICTED	600,543
MPAAD : ORDINARY FULLY PAID RESTRICTED	24,085,466
MPAAE : OPTION VARIOUS EXCERCISE RESTRICTED	10,123,399
MPAAF : OPTION EXPIRING 26-MAR-2024 RESTRICTED	10,000,000
MPAAG : OPTION EXPIRING 26-MAR-2026 RESTRICTED	2,000,000
MPAAH : OPTION EXPIRING 23-MAR-2027 RESTRICTED	1,600,000
MPAAI : OPTION EXPIRING 23-MAR-2027 RESTRICTED	17,050,000
MPAAJ : OPTION EX VARIOUS PRICES	4,888,096

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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