

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	METAROCK GROUP LIMITED
ABN	96 142 490 579

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Salvatore Caruso
Date of last notice	19 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1. Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	2. Interest held indirectly by Anthony Salvatore Caruso as trustee of the MAD Investment Trust of which Mr Caruso may be a beneficiary. 3. Interest held indirectly by Anthony Salvatore Caruso & Helen Annette Caruso as trustees of the Caruso Super Fund of which Mr Caruso is a member. 4. Interest held indirectly by Off Line Investments Pty Ltd as trustee of the Caruso Super Fund of which Mr Caruso is a member.
Date of change	29/11/2021
No. of securities held prior to change	1. (b) nil 2. (a) 2,183,013 2. (b) 571,409 3. (a) 48,692 4. (a) 150,000 4. (b) nil

+ See chapter 19 for defined terms.

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Class	(a) Ordinary fully paid shares (MYE) (b) Performance Rights
Number acquired	2. (b) 385,995
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	1. (b) nil 2. (a) 2,183,013 2. (b) 957,404 3. (a) 48,692 4. (a) 150,000 4. (b) nil
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of approved Performance Rights under the terms of the 2021-2024 Long Term Incentive Plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

Brett Maff
Company Secretary

⁺ See chapter 19 for defined terms.

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