

ASX MEDIA RELEASE

26th November 2021



STEALTHGLOBAL
HOLDINGS LTD

STEALTH INVESTOR WEBINAR PRESENTATION

Stealth Global Holdings Ltd (ASX: SGI) (the Company or Stealth) is pleased to advise the presentation is now available of ShareCafe's Small Cap "Hidden Gems" Webinar held today, Friday 26 November 2021 at 9.30am AWST.

Group Managing Director and CEO Mike Arnold provided an overview of the Company's five competitive subsidiary brands which offer industrial maintenance, repair, and operations equipment, safety and workplace supplies, as well as other related products.

The recording of the webinar will be made available on Monday 29 November 2021.

For further enquiries:

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Chris Wharton^{AM}
Chairman
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John Boland
Group Chief Financial Officer
P: +61 (0) 8 6465 7800

-ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Global Holdings Ltd.

BOARD OF DIRECTORS

Chris Wharton^{AM}
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin^{AM OEM}
Non-Executive Director

Jessamyn Lyons
Company Secretary

ISSUED CAPITAL

99.7 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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Group Managing Director & CEO

John Boland
Group Chief Financial Officer

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W: www.stealthgi.com

ABN: 25 615 518 020

GROUP OPERATING BRANDS

- > Heatleys Safety & Industrial
- > C&L Tool Centre
- > Skipper Transport Parts
- > Industrial Supply Group
- > BSA Brands (UK)

WEBSITES

- > www.heatleys.com.au
- > www.cltoolcentre.com.au
- > www.skippertp.com.au
- > www.isgaus.com.au
- > www.bsabrands.co.uk

About Stealth Global Holdings

Stealth Global Holdings Limited (ASX code: SGI) is a broad-line business-to-business (B2B) and business-to-consumer (B2C) distributor of industrial, maintenance, repair, operating 'MRO', safety & workplace supplies and other related products and services. Headquartered in Perth, Western Australia, it provides supplies and solutions for every industry through its portfolio of five distribution businesses that extends across the end-to-end supply chain covering Business, Trade, Retail, Service & Specialist Wholesale. The five subsidiary brands are: Heatley's Safety & Industrial, C&L Tool Centre, Skipper Transport Parts, Industrial Supply Group and BSA Brands (UK) a joint venture with Bisley Workwear.

An Australian Multinational Distribution Group





STEALTHGLOBAL
HOLDINGS LTD

An Australian multinational leading distribution group of Industrial MRO supplies

Investor Presentation

Friday 26 November 2021



Mike Arnold

Group Managing Director & CEO

About Stealth



Corporate Video <https://vimeo.com/573851956>

ersonal use only

About Stealth

Value Proposition

Diverse operating businesses with multichannel offering.

Extensive supply chain infrastructure.

Broad-line product range and in-stock offering.

Tailored supply solutions model.

Partner of choice with our suppliers, customers, employees, independents.

Robust eCommerce platforms.

Collective buying scale using a combination of Company, JV's, and Independents.

We serve customers of all types and sizes in Business, Trade and Retail.

Our Vision

Build Australia's leading distribution group of Industrial MRO supplies and other related products and services, holding an advantaged market position.



SGI Board & Corporate Summary



STEALTHGLOBAL
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Chris Wharton ^{AM}
Chairman & Non-Executive Director



Mike Arnold
Group Managing Director & CEO



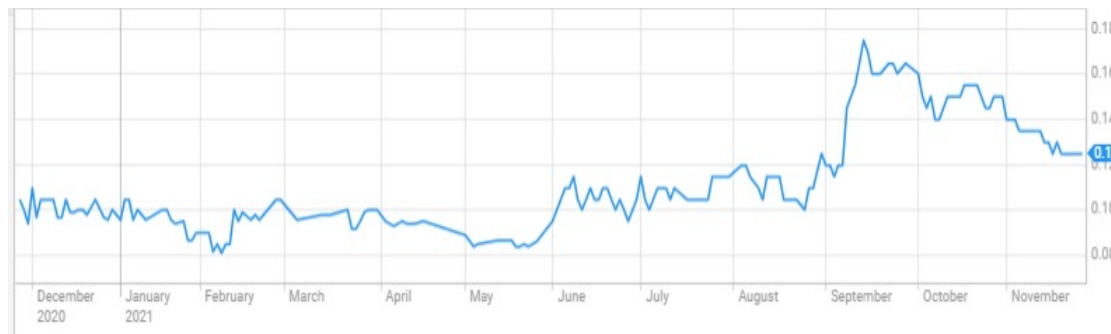
John Groppoli
Non-Executive Director & General Counsel



Simon Poidevin ^{AM OAM}
Non-Executive Director



Jessamyn Lyons
Company Secretary



\$12.5m
Market Cap

Shareholding Register at 30 June 21

23% Directors and Management

32% Institutional Investors

11% High Net Worth's

34% Retail

| | 30 June 2021 | 30 June 2020 | % change |
|---------------------------------------|--------------|--------------|----------|
| Market Cap \$m | 11.0m | 6.5m | +59.9% |
| Share Price (cents) | 11.0 | 6.9 | +59.4% |
| Net Debt \$m ¹ | 4.2m | 1.4m | (207%) |
| Cash & Undrawn Facilities \$m | 6.1m | 6.3m | (3.4%) |
| Net Assets \$m | 13.8m | 12.7m | +8.5% |
| Underlying EBITDA \$m | 4.5m | 3.2m | +41.2% |
| Shares on issue \$m | 99.7m | 94.9m | +5.1% |
| Trading multiple EV/Underlying EBITDA | 4.1x | 2.8x | +44.0% |
| Sales Revenue \$m | 69.7m | 68.1m | +2.5% |
| EPS (cents) | 0.6 | 0.1 | +470% |

¹ includes \$2.5m (FY20: Nil) related to C&L acquisition.

Our History Profile

Since Listing on the ASX in October 2018 we have invested to build a larger distribution group.



Strong M&A Track Record

| | | | | | | |
|--|--|--|---|---|--|---|
| 2018 ▶ | 2019 ▶ | 2019 ▶ | 2019 ▶ | Dec 2020 ▶ | Aug 2021 ▶ | Today ▶ \$90m annual sales run-rate |
|  <p>Acquired 100% of Heatleys Sales.</p> |  <p>Established a JV with Bisley Workwear in the UK.</p> |  <p>Acquired 100% of Industrial Supply Group. A co-op buying group of independents with stores across Australia.</p> |  <p>Acquired 100% of Protect-A-Load materials handling brand.</p> |  <p>Acquired 100% of C&L Tool Centre.</p> |  <p>Acquired 100% of Skipper Transport Parts.</p> | <ul style="list-style-type: none"> • 1 million products available • 300,000 products in DC's stores • 210 team members • 34 store network in Australia • 6 online marketplaces • 114 stockists in UK • 5,500+ business customers |

A Look Inside Our Business



Supply Solutions & Services Model

Tailored model for customers with more complex or specific needs.

Product-On-Demand



Expert Team



On-site Stores



Mobile Stores



Vending Solutions



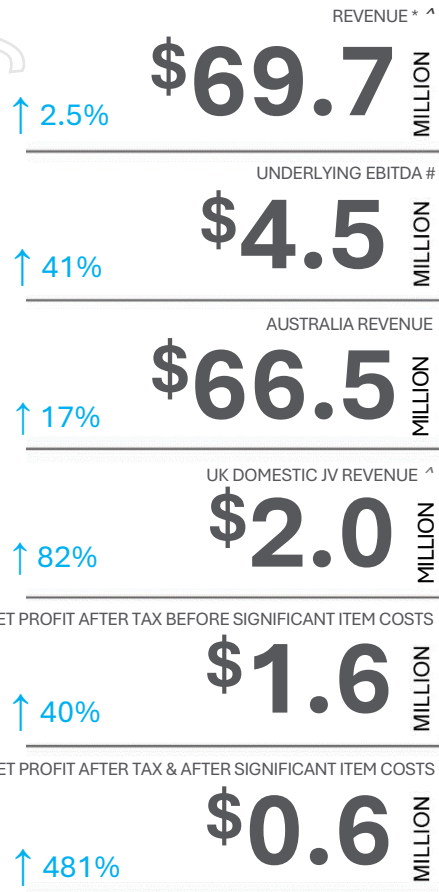
Access Stock, Anytime, Anywhere

On-Site Solutions

- Managed Inventory across customer facilities, special projects and site requirements.
- Convenience, efficiency, cost savings, reduces downtime, speed in supply.
- Technology systems integrated with company and customers ERP.

Group Highlights – A Standout Year

FY21 Record year for revenue and profit.

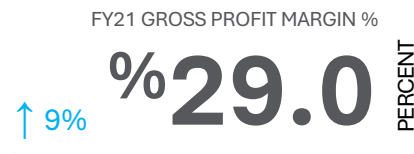
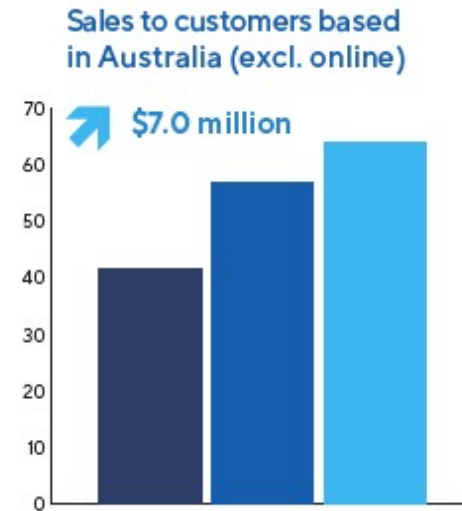
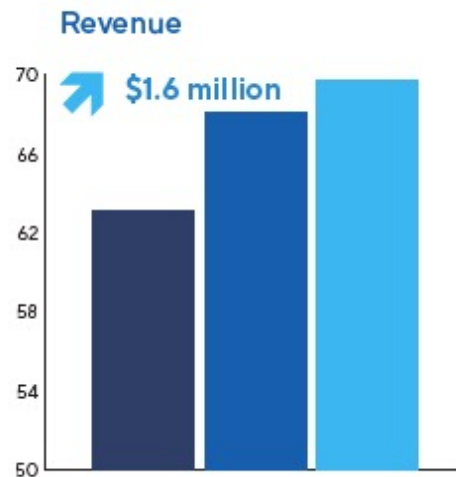


* Includes BSA 100% of joint venture revenue

^ Revenue growth despite withdrawing from major Africa contract and low margin customers reducing Africa sales by \$10.1m

Underlying Earnings Before Interest, Tax, Depreciation, Amortisation (EBITDA) excludes significant items (investments and M&A transactions)

➔ Growth ■ 30 June 2019 ■ 30 June 2020 ■ 30 June 2021



Group Highlights – A Standout Year

Progress on build and buy strategy.

Growth Achievements

Acquisitions

- C&L Tool Centre
- Skipper Transport Parts

Stores

- 6 new company stores
- 17 new onsite locations

Range

- 600,000 new products

Team Members

- 62 new team members

Customers & Suppliers

- 2,500 new customers
- 1,400 new suppliers

Online

- 6x new marketplaces
- \$1m investment in B2B/B2C marketplaces

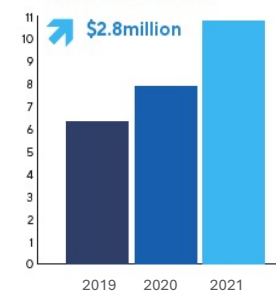
New Store Locations

Brisbane, Mackay, Emerald, Perth, Karratha, Albany, Port Hedland, Esperance

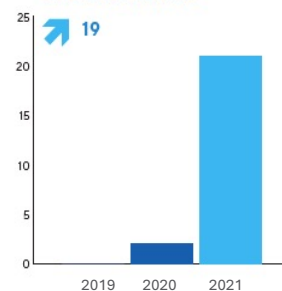


Combined Today

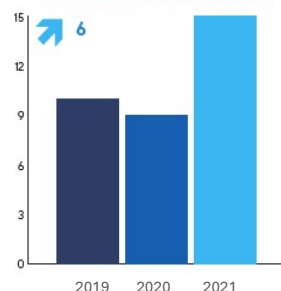
Inventory on hand in distribution centres



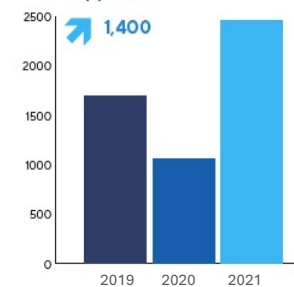
On-Site Locations



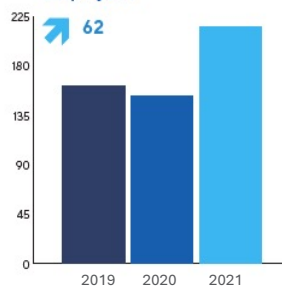
Own branch store locations



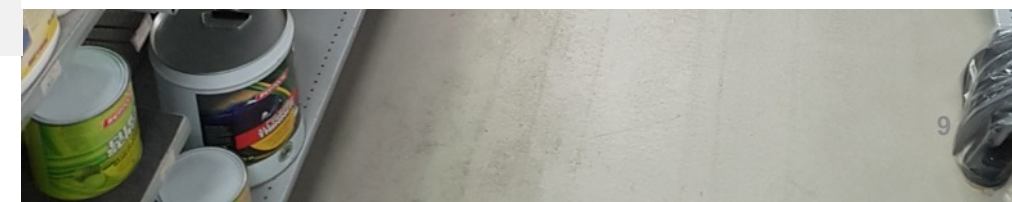
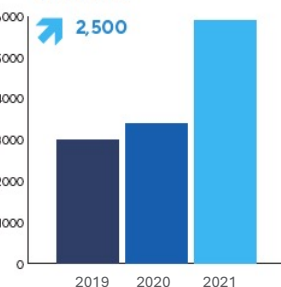
Suppliers



Employees



Customers



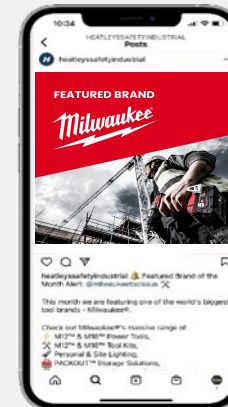
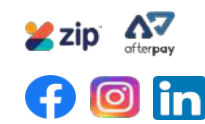
Digital & Online Transformation

Accelerated eCommerce platforms and Online marketplaces

| | | | | | |
|---|---|---|---|---|---|
|  |  |  |  |  |  |
| ENHANCEMENT | B2C / B2B | B2B / B2C | B2C | PORTAL | B2B / B2C |
| www.stealthgi.com | www.cltoolcentre.com.au | www.heatleys.com.au | www.bsabrands.co.uk | www.isgaus.com.au | www.skippertp.com.au |

Features

- ✓ EDI, Punchout
- ✓ Product content
- ✓ CRM
- ✓ Data & Analysis
- ✓ Internal TV channel
- ✓ Shopping Cart
- ✓ Click & Collect
- ✓ Click & Deliver
- ✓ Pay later / buy now
- ✓ Social Media
- ✓ Mobile Management
- ✓ Business Analytics
- ✓ Promotion and Advertising



Marketing & Advertising Refresh



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More value and opportunities for our Supplier Partners

Strategy Next 3 Years

Supporting the portfolio through a build and buy strategy to further improve competitiveness and grow market share.

Building Australia's leading distribution group of Industrial MRO supplies holding an advantaged market position

Satisfactory return to shareholders

01

Build a larger relevant business

more scale, operating leverage, supply chain infrastructure using strength from business combinations.

Two tier operating model focused on

1. Supply & Product Range Development
2. Customer & Service Delivery

02

Preferred partner of choice

a genuine alternative for suppliers, independents, employees and customers.

Pursue attractive growth opportunities leveraged from recent acquisitions.

03

Deepen supplier arrangements

improve buying power, ranging, merchandising, pricing, channels to market.

04

More customer value better experiences

- Widest range
- Best prices
- Stock available
- Multiple buying channels
- Merchandise Innovation
- Store formats
- Inventory Solutions
- Technology & Data
- Unmatched service

Configure our business to meet the evolving needs of our customers.

05

Accelerating eCommerce sales.

Expand supply solutions model.

Retain, attract & develop our people
Responsible business practices
Scalable management systems.

06

Grow market share

- Improve profitability.
- Lean, low-cost operating model.
- +8% EBITDA target in 2025.
- Double digit annual sales growth.

Investment Merits

Well positioned for future growth as a genuine alternative

01

Customer and market share growth expected across all businesses.

02

Experienced management team and Board.

03

Network growth – more stores and distribution locations.

04

Benefits from recent acquisitions where synergies not yet fully materialised.

05

Upside from investment made in digital and technology channels.

06

- New contract customers
- Full product range made available across businesses

Growing sales and earnings profile expected in calendar year 2022 and beyond aligned to our 3-year strategy.

Advantaged market positions

- Emergent Industry Leader position in WA and Queensland.
- #1 in WA in range depth of Industrial MRO supplies.
- #2 in WA in size of closest competitor.
- Growing national network in Australia and in the UK.
- Addressable market in which the company now competes is estimated at \$40 billion.
- Favourable economic, industry and market trends.



Important Notices and Disclaimer

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An Australian multinational leading distribution group of Industrial MRO supplies

Last Page

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