



## Announcement Summary

**Entity name**

OAR RESOURCES LIMITED

**Date of this announcement**

Thursday November 25, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OARAG	OPTION EXPIRING 24-JUN-2023 EX \$0.03	40,000,000	25/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

27009118861

**1.3 ASX issuer code**

OAR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/11/2021

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jun-2021 08:22	New - Proposed issue of securities - OAR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

OARAG : OPTION EXPIRING 24-JUN-2023 EX \$0.03

**Date the +securities the subject of this notification were issued**

25/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

40,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fees for services rendered in the placement completed in June 2021. The issue of the securities was subject to shareholder approval which was received on 24 November 2021.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OAR : ORDINARY FULLY PAID	1,854,564,724
OARO : OPTION EXPIRING 31-DEC-2021	546,367,293

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OARAG : OPTION EXPIRING 24-JUN-2023 EX \$0.03	217,000,000
OARAB : ORDINARY FULLY PAID RESTRICTED	10,000,000
OARAD : DEFERRED RIGHTS	18,000,000
OARAE : RETENTION RIGHTS	8,316,000
OARAF : PERFORMANCE RIGHTS	16,884,000