



Announcement Summary

**Entity name**

MYER HOLDINGS LIMITED

**Date of this announcement**

Friday November 19, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MYRAK	PERFORMANCE RIGHTS	6,514,842	16/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MYER HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

14119085602

**1.3 ASX issuer code**

MYR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/11/2021

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

MYRAK : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

16/11/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
John King	John King	1,469,558
Nigel Chadwick	Nigel Chadwick	625,874
Allan Winstanley	Allan Winstanley	625,874
Tony Sutton	Tony Sutton	519,594

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

For further details, refer to the Myer 2021 Notice of Annual General Meeting, at: <https://investor.myer.com.au/Investor-Centre/>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Performance Right entitles the participant to one fully paid ordinary share in the Company, subject to certain performance conditions being met. There is no amount payable by the holder either on grant or vesting and exercise of the Performance Rights.

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Issue details

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**Number of +securities**

6,514,842

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYR : ORDINARY FULLY PAID	821,278,815

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYRAL : PERFORMANCE OPTIONS	24,257,291
MYRAK : PERFORMANCE RIGHTS	20,655,386



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

5,045,284 Performance Rights were issued to LTI Plan Participants using the Company's 15% placement capacity under Listing Rule 7.1. The issue of 1,469,558 Performance Rights to the CEO and Managing Director was approved by shareholders at the Company's 2021 Annual General Meeting. Listing Rule 7.2, Exception 14 applies to these 1,469,558 Performance Rights and they will not count towards the 15% limit under Listing Rule 7.1.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A