

Announcement Summary

Entity name

PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED

Date of this announcement

Friday November 19, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | PERFORMANCE RIGHTS | 5,274 | 18/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PINNACLE INVESTMENT MANAGEMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

100325184

1.3 ASX issuer code

PNI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/11/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- ♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

| ASX +security code | +Security description |
|----------------------------------|-----------------------|
| New class - code to be confirmed | PERFORMANCE RIGHTS |
| | |

ISIN code

+Security type
Other

Date the +securities the subject of this notification were issued

18/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Gerard Bradley | Gerard Bradley | 2,637 |
| Deborah Beale | Dab Hand Pty Ltd | 2,637 |

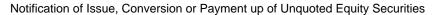
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210924/pdf/450vyphdy5327c.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20210924/pdf/450vyphdy5327c.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

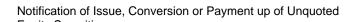




Issue details

Number of +securities

5,274





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

PNI: ORDINARY FULLY PAID 192,775,199

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

PNIAF: OPTION EXPIRING 11-SEP-2030 EX \$5.2404 200,000

PNIAH: OPTION EXPIRING 30-DEC-2030 EX \$6.844669 100,000

PNIAD: OPTION EXPIRING 25-MAR-2030 EX \$2.9683 200,000

PNIAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 600,000

New class - code to be confirmed : PERFORMANCE RIGHTS 5,274



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

13