

17 November 2021

Extension of SPP Closing Date

First Au Limited [ASX:FAU] (**FAU**) advises that the closing date of the Share Purchase Plan under which eligible shareholders are able to subscribe for up to \$30,000 of fully paid ordinary shares at \$0.012 per share (with every two shares to be accompanied, subject to shareholder approval, by one free-attaching listed option with an exercise price of 2 cents and expiry date of 1 July 2023) to raise up to \$450,000 before costs (**SPP**) has been extended to Monday 29 November 2021.

The FAU Board has determined to extend the closing date of the SPP having regard to potential mail delays (including due to COVID-19) resulting in eligible shareholders potentially receiving SPP materials later than anticipated.

The decision to extend the Closing Date is consistent with the commitment of FAU to facilitate eligible shareholder participation in the SPP.

An extract of the timetable for the SPP that was included the prospectus dated 1 November 2021 with amendments to the dates impacted by the extension of the closing date is set out below:

Closing date at 7:00pm	29 November 2021
Announcement of results to ASX	2 December 2021
Proposed issue date	3 December 2021

Released with the authority of the Board.

For personal use only