



## Announcement Summary

**Entity name**

ENVIROSUITE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 15, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVS	ORDINARY FULLY PAID	666,667	08/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENVIROSUITE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

42122919948

**1.3 ASX issuer code**

EVS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/11/2021

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**  
EVSAN : PERFORMANCE RIGHTS

**TO (Existing Class)  
ASX +security code and description**  
EVS : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**  
666,667

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Investors can refer to the terms of the Envirosuite Executive Performance Rights Plan released to the ASX Market Announcements Platform on 19 October 2021.

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**  
 Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Jason Cooper	Same	500,000
Matthew Patterson	Same	166,667

**Issue date**  
8/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**  
 Yes

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Issue details

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**Number of +securities to be quoted**

666,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.230100

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
EVS : ORDINARY FULLY PAID	1,201,066,920

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
EVSAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	24,250,000
EVSAK : OPTION EXPIRING 28-FEB-2023 EX \$0.20	75,000,000
EVSAL : OPTION EXPIRING 28-FEB-2023 EX \$0.25	20,000,000
EVSAJ : OPTION EXPIRING 31-MAR-2022 EX 15C	26,250,000
EVSAN : PERFORMANCE RIGHTS	9,803,932
EVSAO : OPTION EXPIRING 21-DEC-2022 EX \$0.40	2,000,000
EVSAJ : OPTION EXPIRING 30-MAY-2025 EX \$0.20	10,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

666,667

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A