



ROTOGRO

ASX Release

12 November 2021

## RotoGro Anticipates CSE Listing in Q1 CY2022

### Highlights

- RotoGro is pursuing a dual listing on the Canadian Securities Exchange as a result of interest from Canadian and U.S. investment banks and investment firms, and anticipates to start trading on the Canadian Securities Exchange in Q1 2022.
- RotoGro expects that a dual listing in both North America and Australia will expose the Company to a broader investor base with the potential to increase trading liquidity.
- The Board recommends that the Company consolidate its securities on the basis that every 10 securities be consolidated into 1 security, subject to receipt of shareholder approval at the Company's Annual General Meeting, scheduled for 15 December 2021.
- The Company anticipates the proposed share consolidation will facilitate greater investor interest from the North American capital markets, driving shareholder value for existing shareholders, and new Australian and North American shareholders.

Roto-Gro International Limited ("**ASX:RGI**", "**RotoGro**" or the "**Company**") is pleased to announce that it anticipates a Canadian Securities Exchange ("**CSE**") listing in Q1 CY2022.

### The Company's Progress on the Prospective CSE Listing

The Company is currently finalising the necessary documentation for submission to the CSE, including a non-offering prospectus, financial statements and management discussion and analysis. Based on the advice of the Company's Canadian legal counsel, Wildeboer Dellelce LLP, the Company expects to be dual-listed on the CSE and ASX in Q1 CY2022.

#### Registered and Business Office

Level 5, 126 Philip Street  
Sydney NSW 2000  
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#### Directors

Michael Carli (Non-Executive Chairman)  
Michael Di Tommaso (Executive Director)  
Leighton Richards (Non-Executive Director)  
Terry Gardiner (Non-Executive Director)

#### Chief Financial Officer

Karla Mallon

#### Company Secretary

Andrew Palfreyman





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### The Company's Rationale for a Share Consolidation

The Company anticipates that the proposed share consolidation will result in the following primary benefits:

1. improved access and visibility to investors on the North American capital markets;
2. increased attention from analysts and investment banks; and
3. expanded growth opportunities and value appreciation.

The underlying value of the Company's securities will not change. Based on the Company's current indicative timetable, the effective date of the consolidation will be Monday, 10 January 2022. Further information on the proposed consolidation will be available in the Company's notice of annual general meeting, anticipated to be dispatched to shareholders on Monday, 15 November 2021.

The Company will continue to work alongside its Canadian legal counsel, Wildeboer Dellelce LLP, and its Australian legal counsel, and continue to develop its relationships with North American investment firms.

Chief Executive Officer, Michael Di Tommaso, states, "We believe that the proposed share consolidation will result in a more positive assessment of the Company once it is listed on the CSE. This is an important step for RotoGro to execute its vision as a disruptive agtech company in the vertical farming space. The Company looks forward to listing on the CSE as soon as reasonably practicable in Q1 CY2022."

This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

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**For more information please contact:**

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**About Roto-Gro International Limited**

Roto-Gro International Limited ("**RotoGro**") is an Australian agricultural technology company. RotoGro utilises its state-of-the-art, automated agricultural cultivation technology to provide sustainable and cost-effective solutions to the thriving indoor vertical farming market. The Company's global operations are focused supplying its patented and proprietary technology to the indoor vertical farming space for both perishable food (produce) and cannabis.

The core of RotoGro's technology is its patented Rotational Garden Systems, which provide optimized yields per square meter and lower operating costs when compared to other indoor vertical farming technologies. RotoGro's Rotational Garden Systems are supported by its proprietary Enterprise Edition iGrow software, nutrient management system, automation technologies, and in-house design and engineering services.

RotoGro's in-house engineering and operation teams provide turnkey solutions to design and build facilities equipped with RotoGro's technology. RotoGro's research and design teams provide existing customers processes and technologies to ensure long-term success cultivating high-quality crops.

RotoGro's collaboration with Verity Greens Inc. gives RotoGro access to the indoor vertical farming perishable food market. RotoGro continues to develop its market presence and penetration in the expanding cannabis cultivation market, globally.

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