



Announcement Summary

**Entity name**

IMMURON LIMITED

**Date of this announcement**

Friday November 05, 2021

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IMCAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	500,000	05/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMMURON LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

80063114045

**1.3 ASX issuer code**

IMC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/11/2021

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

IMCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

5/11/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Dr Jerry Kanellos	Dr Jerry Kanellos	500,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

As per the Executive Share Option Plan approved by shareholders in the AGM held on 29 October 2020:  
<https://www.asx.com.au/asxpdf/20200925/pdf/44n10hg4dmhbjd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

N/A

Issue details

**Number of +securities**

500,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IMCOA : OPTION EXPIRING 30-APR-2015	2,899,197
IMC : ORDINARY FULLY PAID	227,246,596

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,261,518
IMCAD : OPTION EXPIRING 13-NOV-2024 EX \$0.12	8,100,000
IMCAJ : OPTION EXPIRING 08-JUN-2022 EX 31.25C	198,240
IMCAK : OPTION EXPIRING 23-MAY-2024 EX 12.5C	173,600
IMCAL : OPTION EXPIRING 16-JUL-2024 EX 12.5C	116,120
IMCAM : OPTION EXPIRING 21-JUL-2025 EX USD\$0.5859375	2,560,000

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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