



## Announcement Summary

**Entity name**

IMMURON LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 05, 2021

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMC	ORDINARY FULLY PAID	333,000	05/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMMURON LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

80063114045

**1.3 ASX issuer code**

IMC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/11/2021

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

No security currently exists

**TO (Existing Class)  
ASX +security code and description**

IMC : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

333,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

As per the Executive Share Option Plan approved by shareholders in the AGM held on 29 October 2020:  
<https://www.asx.com.au/asxpdf/20200925/pdf/44n10hg4dmhbjd.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Dr Jerry Kanellos	Dr Jerry Kanellos	333,000

**Issue date**

5/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Issue details

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**Number of +securities to be quoted**

333,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued under employee incentive scheme.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.120000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
IMCOA : OPTION EXPIRING 30-APR-2015	2,899,197
IMC : ORDINARY FULLY PAID	227,579,596

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IMCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	31,761,518
IMCAD : OPTION EXPIRING 13-NOV-2024 EX \$0.12	8,100,000
IMCAJ : OPTION EXPIRING 08-JUN-2022 EX 31.25C	198,240
IMCAK : OPTION EXPIRING 23-MAY-2024 EX 12.5C	173,600
IMCAL : OPTION EXPIRING 16-JUL-2024 EX 12.5C	116,120
IMCAM : OPTION EXPIRING 21-JUL-2025 EX USD\$0.5859375	2,560,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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