



## Announcement Summary

**Entity name**

CIRRALTO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 03, 2021

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRO	ORDINARY FULLY PAID	24,193,548	03/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CIRRALTO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

099084143

**1.3 ASX issuer code**

CRO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/11/2021

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

**2.3c.1 Date of +disclosure document or +PDS?**

3/11/2021

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shares issued in consideration for the acquisition of 100% of the issued capital of Greenshoots Technology Pty Ltd.

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CRO : ORDINARY FULLY PAID

**Issue date**

3/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

24,193,548

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued in consideration for the acquisition of 100% of the issued capital of Greenshoots Technology Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.062000

**Any other information the entity wishes to provide about the +securities to be quoted**

16,935,483 of the consideration shares will be subject to voluntary escrow for 12 months from the date of issue.

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

Shares issued in consideration for the acquisition of 100% of the issued capital of Greenshoots Technology Pty Ltd.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CRO : ORDINARY FULLY PAID	2,926,253,828
CROO : OPTION EXPIRING 28-JUL-2023	520,511,143

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CROAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
CROAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,833,333
CROAI : ORDINARY FULLY PAID RESTRICTED	200,893,722
CROAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
CROAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

24,193,548

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

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