



3 November 2021

Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

### CONVERSION OF LISTED OPTIONS

The Company has completed the conversion of 1,090,195 unlisted options (ASX: HE8AM) into fully paid ordinary shares (ASX: HE8) as per the Appendix 2A lodged earlier today.

### SECTION 708A (5)(e) NOTICE

**Issuer: Helios Energy Limited**  
**ABN: 61 143 932 110**

The Issuer named above notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) that:

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice the Issuer has complied with the provisions of Chapter 2M as they apply to the Issuer and with section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

| DETAILS OF THE ISSUE OF SECURITIES |                                      |
|------------------------------------|--------------------------------------|
| Class of Securities:               | Fully paid ordinary shares           |
| ASX Code of the Securities:        | HE8                                  |
| Date of the issue of Securities:   | 1 November 2021                      |
| Total number of Securities issued: | 1,090,195 fully paid ordinary shares |

Yours sincerely  
John Palermo  
Company Secretary

ASX Code: HE8

#### Directors

Hui Ye  
Non-Executive Chairman  
Richard He  
Managing Director  
Robert Bearden  
Non-Executive Director  
Nicholas Ong  
Non-Executive Director  
John Palermo  
Company Secretary

#### Contact Details

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