



**TOMBOLA
GOLD LTD**

ACN 148 860 299

27 October 2021

**RESULTS OF EXTRAORDINARY GENERAL MEETING
27 OCTOBER 2021**

Tombola Gold Ltd ("the Company") advises that at the Extraordinary General Meeting of Shareholders held today the following Ordinary Resolutions were **passed** on a **poll**:

Resolution 1: Ratification of Prior Issue of Stage 1 Placement Shares under ASX Listing Rule 7.1

"That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve and ratify the prior issue by the Company, on 25 August 2021 of 80,000,000 shares at an issue price of \$0.035 per share on the Terms set out in the Explanatory Memorandum, attached to the Notice of Extraordinary General Meeting sent to Shareholders on 24 September 2021."

Resolution 2 Approval for the Issue of Stage 2 Placement Shares under ASX Listing Rule 7.1

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 91,428,571 Shares at an issue price of A\$0.035 per share on the terms set out in the Explanatory Memorandum attached to the Notice of Extraordinary General Meeting sent to Shareholders on 24 September 2021."

Resolution 3: Approval for the Issue of 15,000,000 Broker Options to CPS Capital Group Pty Ltd or its Nominee

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 15,000,000 Broker Options at an issue price of \$0.00001 per option on the terms set out in the Explanatory Memorandum attached to the Notice of Extraordinary General Meeting sent to Shareholders on 24 September 2021."

Resolution 4: Approval for the Issue of 15,000,000 Corporate Options to CPS Capital Group Pty Ltd or its Nominee

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 15,000,000 Corporate Options at an issue price of \$0.00001 per option on the terms set out in the Explanatory Memorandum attached to the Notice of Extraordinary General Meeting sent to Shareholders on 24 September 2021."

The full details of votes received by Proxy and on a Poll at the Meeting required to be provided in accordance with **ASX Listing Rule 3.13.2** and **s.251AA(2) of the Corporations Act 2001**, are shown on **Schedule 1** attached to this Announcement.

Andrew Firek
Chairman

Enquiries: enquire@tombolagold.com

Tombola Gold Ltd
ACN 148 860 299

Schedule 1:

Extraordinary General Meeting - 27 October 2021

Voting Results provided in accordance with ASX Listing Rule 3.13.2 and s.251AA(2) of the Corporations Act 2001

Resolution Number	Details of Resolution	Proxy Votes								
		FOR		AGAINST		ABSTAINED	PROXY'S DISCRETION	PROXY DIRECTED		
		Number	Percentage of Total Votes	Number	Percentage of Total Votes	Number	Number	FOR	AGAINST	ABSTAIN
1	Ratification of Prior Issue of Stage 1 Placement Shares under ASX Listing Rule 7.1 "That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve and ratify the prior issue by the Company, on 27 August 2021 of 80,000,000 shares at an issue price of \$0.035 per share on the Terms set out in the Explanatory Memorandum."	176,258,681	95.79%	7,698,860	4.18%	52,500	535,092	175,723,589	7,698,860	52,500
Aggregate number of securities for which valid proxies were received:		184,010,041								

2	Approval for the Issue of Stage 2 Placement Shares under ASX Listing Rule 7.1 "That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 91,428,571 Shares at an issue price of A\$0.035 per share on the terms set out in the Explanatory Memorandum."	176,054,141	95.68%	7,891,400	4.29%	64,500	535,092	175,519,049	7,891,400	64,500
Aggregate number of securities for which valid proxies were received:		184,010,041								

3	Approval for the Issue of 15,000,000 Broker Options to CPS Capital Group Pty Ltd or its Nominee "That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 15,000,000 Broker Options at an issue price of \$0.00001 per option on the terms set out in the Explanatory Memorandum."	176,398,736	95.41%	8,228,075	4.45%	251,897	1,068,425	175,330,311	8,228,075	251,897
Aggregate number of securities for which valid proxies were received:		184,878,708								

4	Approval for the Issue of 15,000,000 Corporate Options to CPS Capital Group Pty Ltd or its Nominee "That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 15,000,000 Broker Options at an issue price of \$0.00001 per option on the terms set out in the Explanatory Memorandum."	176,389,736	95.41%	8,237,075	4.46%	251,897	1,068,425	175,321,311	8,237,075	251,897
Aggregate number of securities for which valid proxies were received:		184,878,708								

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Schedule 1:

Extraordinary General Meeting - 27 October 2021
Voting Results provided in accordance with ASX Listing Rule 7.4

Resolution Number	Details of Resolution	Poll Results - Note 1				
		FOR		AGAINST		ABSTAINED
		Number	Percentage of Total Votes	Number	Percentage of Total Votes	
1	Ratification of Prior Issue of Stage 1 Placement Shares under ASX Listing Rule 7.4 "That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve and ratify the prior issue by the Company, on 27 August 2021 of 80,000,000 shares at an issue price of \$0.035 per share on the Terms set out in the Explanatory Memorandum."	0		0		0
Aggregate number of securities for which valid proxies were received:						
2	Approval for the Issue of Stage 2 Placement Shares under ASX Listing Rule 7.4 "That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 91,428,571 Shares at an issue price of A\$0.035 per share on the terms set out in the Explanatory Memorandum."	0		0		0
Aggregate number of securities for which valid proxies were received:						
3	Approval for the Issue of 15,000,000 Broker Options to CPS Capital Pty Ltd "That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 15,000,000 Broker Options at an issue price of \$0.00001 per option on the terms set out in the Explanatory Memorandum."	0		0		0
Aggregate number of securities for which valid proxies were received:						
4	Approval for the Issue of 15,000,000 Corporate Options to CPS Capital Pty Ltd "That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, shareholders approve the issue by the Company of 15,000,000 Broker Options at an issue price of \$0.00001 per option on the terms set out in the Explanatory Memorandum."	0		0		0
Aggregate number of securities for which valid proxies were received:						

Note 1: No votes were cast at the Meeting. Shareholders attending the