



Announcement Summary

Entity name

IMMURON LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 26, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMCOA	OPTION EXPIRING 30-APR-2015	2,899,197	Expiry of option or other convertible security without exercise or conversion	30/04/2015
IMCAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,200,000	Expiry of option or other convertible security without exercise or conversion	01/07/2021
IMCAD	OPTION EXPIRING 13-NOV-2024 EX \$0.12	1,800,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMMURON LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80063114045

1.3 ASX issuer code

IMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMCOA : OPTION EXPIRING 30-APR-2015

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

2,899,197

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/4/2015

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

ASX +Security Code and Description

IMCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,200,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/7/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

ASX +Security Code and Description

IMCAD : OPTION EXPIRING 13-NOV-2024 EX \$0.12

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,800,000

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Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/9/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

N/A

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMCOA : OPTION EXPIRING 30-APR-2015	0
IMC : ORDINARY FULLY PAID	227,246,596

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,961,518
IMCAD : OPTION EXPIRING 13-NOV-2024 EX \$0.12	6,300,000
IMCAJ : OPTION EXPIRING 08-JUN-2022 EX 31.25C	198,240
IMCAK : OPTION EXPIRING 23-MAY-2024 EX 12.5C	173,600
IMCAL : OPTION EXPIRING 16-JUL-2024 EX 12.5C	116,120
IMCAM : OPTION EXPIRING 21-JUL-2025 EX USD\$0.5859375	2,560,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.