

AMA GROUP

ASX Announcement

26 October 2021

AMA Group Quarterly Reporting

AMA Group Limited (ASX: AMA) (AMA Group) has been requested by the ASX to provide quarterly cash flow and quarterly activity reporting in accordance with ASX Listing Rules 4.7B and 4.7C. The request to do so reflects the attention drawn to material uncertainty regarding AMA Group's ability to continue as a going concern, identified by the Auditors in the FY21 Annual Report.

The Board considers this matter resolved following the successful capital raising and enhanced banking facility arrangements announced in September and completed in October 2021. However, as these financing activities occurred following the release of the FY21 Annual Report, they are not reflected in the Annual Report nor taken into consideration by the Auditors in the preparation of their opinion.

AMA Group welcomes this opportunity to keep the market abreast of ongoing activities, with the first report (for the quarter ended 30 September 2021) to be released by Friday, 29 October, 2021.

This announcement has been authorised by the Board of AMA Group Limited.

ENDS.

Investors and Media:

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