

ASX Announcement

21 October 2021

Investor Webinar Presentation

Felix Group Holdings Limited (**"Felix", ASX:FLX** or the **"Company**") is pleased to announce its participation in the ShareCafe Small Cap "Hidden Gems" Webinar, to be held Friday 22nd of October 2021 from 12:30pm AEDT / 9:30am AWST.

CEO Mike Davis will provide an overview of the Company's Software as a Service (SaaS) procurement management platform and vendor marketplace which reduces supply chain risk and improves transparency and governance.

This webinar is able to be viewed live via Zoom and will provide viewers the opportunity to hear from, and engage with, a range of ASX-listed leading micro/mid cap companies.

To access further details of the event and to register at no cost, please copy and paste the following link into your internet browser:

https://us02web.zoom.us/webinar/register/5416151767246/WN_B5IWdI89SxOg1sMYmzbd9 Q

A recorded copy of the webinar will be made available following the event.

A copy of the investor presentation to be delivered during the webinar is attached.

James Frayne Company Secretary Felix Group Holdings Ltd

For further information please contact:

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About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.