



Announcement Summary

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**Entity name**

OVATO LIMITED

**Applicable security for the reorganisation**

OVT

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

21/10/2021

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

9/12/2021

**Record Date**

10/12/2021

**Issue Date**

17/12/2021

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

OVATO LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

39050148644

**1.3 ASX issuer code**

OVT

**1.4 The announcement is** New announcement**1.5 Date of this announcement**

21/10/2021

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
OVT	ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	24/11/2021	<input checked="" type="checkbox"/>



Actual

Approval  
received/condition met?**Comments**

Shareholder approval for the consolidation is being sought at the Annual General Meeting of the Company on 24 November 2021 for the purposes of section 254H of the Corporations Act 2001 (Cth)

**Part 3 - Consolidation or split timetable and details**

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**3.1 +Record date**

10/12/2021

**3.2 Date of +security holder meeting**

24/11/2021

**3.2a Effective date of consolidation or split**

3/12/2021

**3.3 Last day for trading in the pre consolidation or split +securities**

8/12/2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/12/2021

**3.5 Record date**

10/12/2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

13/12/2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/12/2021

**3.8 Trading starts on a normal T+2 basis**

20/12/2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/12/2021

**Part 4 - Event type and details**

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**4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

OVT

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

12,212,812,252

**Number on issue post consolidation or split**

122,128,123

**Estimate/Actual**

Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

[Empty text box for 6.1]

**6.2 Additional information for inclusion in the Announcement Summary**

[Empty text box for 6.2]

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