



ROTOGRO

ASX Release

19 October 2021

Appointment of Leighton Richards to Board of Directors

Roto-Gro International Limited (“**ASX:RGI**”, “**RotoGro**” or the “**Company**”) is pleased to announce the appointment of Leighton Richards as a Non-Executive Director with effect from today.

Leighton Richards has over 20 years of experience in business across consumer goods, agriculture and health & wellness sectors. Mr Richards has extensive experience across Australia, New Zealand, South East Asia, China and India. He is currently the Chief Executive Officer of WelleCo (“**WelleCo**”), an Australian-born company pioneering the premium greens and ingestible beauty movement, globally. WelleCo, under Mr. Richards’ direction, works diligently to provide high quality health and wellness products, science-backed and sustainably-sourced.

Mr. Richards is also a Non-Executive Director of Sunny Ridge Berry Farms (“**Sunny Ridge**”), one of the Mornington Peninsula’s most iconic attractions, producing strawberries, raspberries, blueberries, and blackberries, where he has held that position since 2016. Mr. Richards contributes to Sunny Ridge’s commitment to sustainable agricultural practices, state of the art, protected growing methods. Mr. Richards also has significant experience in the private equity sector, focussing on deal flow, operational direction, strategic business planning, and post transaction change management.

Mr. Richards holds a Master of Business Administration and Master of Marketing from Monash University. He also holds a degree from Harvard Business School for Advanced Management and a Master Class in Private Equity from London Business School. He has also completed a Company Directors, Company Duties, and Corporate Governance course at the Australian Institute of Company Directors (MAICD).

Current Non-Executive Director, Mr Matthew O’Kane, has announced his resignation from the Board, effective today. Mr O’Kane has been a Director of Roto-Gro International Limited since 30

Registered and Business Office

Level 5, 126 Philip Street
Sydney NSW 2000
T: 61 2 8072 1400
E: info@rotogro.com

Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Leighton Richards (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Karla Mallon

Company Secretary

Andrew Palfreyman





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November 2020. The Company thanks Mr. O’Kane for his diligent work during his period as a director and wishes him well in his future endeavours.

“Leighton Richards is a tremendous addition to the Board of RotoGro”, states Mr. Michael Carli, Chairman of RotoGro. “Mr. Richards’ vast experience in the agricultural sector will contribute to the growth of the Company, broadening its depth of management and commercial experience. I would also like to thank Mr. Matthew O’Kane for this contribution to the Company and wish him success in his current and future endeavours.”

Pursuant to ASX Listing Rule 3.16.4, subject to shareholder approval, the Company will grant Mr Richards under the Employee Incentive Plan 500,000 unlisted options with an exercise price of A\$0.07 and expiry date of 31 December 2023, and 500,000 unlisted options with an exercise price of A\$0.10 and expiry date of 31 December 2023.

This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

For more information please contact:

Investment Enquiries

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Media Relations

info@rotogro.com

About Roto-Gro International Limited

Roto-Gro International Limited (“**RotoGro**”) is an Australian agricultural technology company. RotoGro utilises its state-of-the-art, automated agricultural cultivation technology to provide sustainable and cost-effective solutions to the thriving indoor vertical farming market. The Company’s global operations are focused

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supplying its proprietary, patented, and patents-pending technology to the indoor vertical farming space for both perishable food (produce) and lawful cannabis.

The core of RotoGro's technology is its patented Rotational Garden Systems, which provide optimized yields per square meter and significantly lower operating costs when compared to other indoor vertical farming technologies. RotoGro's Rotational Garden Systems are supported by its proprietary Enterprise Edition iGrow software, state-of-the-art nutrient management system, automation technologies, and in-house design and engineering services.

RotoGro's in-house engineering teams provide consultative services for full facility designs to produce state-of-the-art facilities equipped with RotoGro's technology. Further, RotoGro's research and design team works with its existing customers to ensure their long-term success cultivating high-quality crops.

RotoGro has formalised a collaboration with Verity Greens Inc. for the cultivation of perishable foods (produce). This venture is reliant upon RotoGro's technology to produce greater yields with lower operating costs. In addition, RotoGro continues to nurture relationships for technology sales and growing management services in the lawful cannabis cultivation space, globally.

RotoGro maintains its focus on expansion into industry-specific synergistic opportunities and exploring strategic partnerships in both the perishable food (produce) and the lawful cannabis space.

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Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Roto-Gro International Limited
ABN	84 606 066 059

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Leighton Edwin Richards
Date of appointment	19 October 2021

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	Nil

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Director Appointment Letter
Nature of interest	Subject to shareholder approval, grant of unquoted options under the Company's Employee Incentive Plan.
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	<ul style="list-style-type: none">• 500,000 unquoted options each exercisable at \$0.07 and expiring on 31 December 2023.• 500,000 unquoted options each exercisable at \$0.10 and expiring on 31 December 2023.

+ See chapter 19 for defined terms.