



Announcement Summary

Entity name

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Friday October 15, 2021

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ROO	CHESS DEPOSITARY INTERESTS 1:1	49,592,346	15/10/2021
ROOO	OPTION EXPIRING 24-JUL-2022	1,000,000	15/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

619754540

1.3 ASX issuer code

ROO

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/10/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

14/10/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The various issues of securities to Everblu Capital relate to placements completed from October 2019 - December 2020, before the advanced notification of an Appendix 3B was required. In addition, shareholder approval for all issues of securities was granted at the Company's AGM on 16 September 2021.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

ROO : CHESS DEPOSITARY INTERESTS 1:1

Issue date

15/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

43,590,658

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

42,367,533 CDIs issued for capital raising & corporate advisory services provided. 1,223,125 CDIs issued to Directors in lieu of cash director fees (refer NOM lodged 13 August 2021).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

42,367,533 CDIs issued to Everblu Capital (the Company's Corporate Advisor and Lead Manager) for capital raising & corporate advisory services provided over a period commencing from October 2019 to December 2020. 1,223,125 CDIs issued to Directors in lieu of normal monthly cash director fees (refer NOM lodged 13 August 2021).

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

42,367,533 CDIs issued to Everblu Capital for capital raising & corporate advisory services provided over a period commencing from October 2019 to December 2020. 1,223,125 CDIs issued to Directors in lieu of normal monthly cash director fees. The securities were approved by shareholders on 16 September 2021 (refer to NOM lodged 13 August 2021 for full details).

Additional +securities to be quoted in an existing class

ASX +security code and description

ROO : CHESS DEPOSITARY INTERESTS 1:1

Issue date

15/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

6,001,688

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

CDIs issued in lieu of cash fees for investor relation services provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008850

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

The CDIs were issued to Six Degrees, in lieu of cash fees for investor relation services provided to conserve the Company's cash reserves.

Additional +securities to be quoted in an existing class

ASX +security code and description

ROOO : OPTION EXPIRING 24-JUL-2022

Issue date

15/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,000,000 listed options issued for capital raising services provided in relation to the October 2019 Placement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.002000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

1,000,000 listed options issued to Everblu Capital (the Company's Corporate Advisor and Lead Manager) for capital raising services provided in relation to October 2019 Placement. The options were approved by shareholders on 16 September 2021 (refer to NOM lodged 13 August 2021 for full details).

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ROO : CHESS DEPOSITARY INTERESTS 1:1	589,376,277
ROOO : OPTION EXPIRING 24-JUL-2022	21,165,752

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ROOAD : PERFORMANCE RIGHTS RESTRICTED	19,133,333
ROOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,227,500

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/9/2021

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