

Announcement Summary

Entity name

KINGFISHER MINING LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 13, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

| Total number | of +securities to | o be quoted |
|--------------|-------------------|-------------|
|--------------|-------------------|-------------|

|) | ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|-----------------------|----------------------|---------------------------------------|------------|
| | KFM | ORDINARY FULLY PAID | 375,000 | 13/10/2020 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGFISHER MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number 629675216

1.3 ASX issuer code

KFM

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

13/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

C +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

FROM (Existing Class) **TO (Existing Class)** 375,000 **Issue date** 13/10/2020 C Yes

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

ASX +security code and description KFMAB : ORDINARY FULLY PAID RESTRICTED

ASX +security code and description KFM : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

And the date the escrow restrictions have ceased or will cease 13/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Issue details

Number of +securities to be quoted

375,000

Are the +securities being issued for a cash consideration?

| issue price per +security? |
|----------------------------|
| |

AUD - Australian Dollar

AUD 0.1000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| KFM : ORDINARY FULLY PAID | 33.445.001 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| | ASX +security code and description | Total number of +securities on issue |
|---|--|---|
| 1 | KFMAB : ORDINARY FULLY PAID RESTRICTED | 0 |
| | KFMAC : ORDINARY FULLY PAID RESTRICTED | 800,000 |
| | KFMAD : ORDINARY FULLY PAID RESTRICTED | 8,005,000 |
| | KFMAE : OPTION EXPIRING 11-DEC-2023 RESTRICTED | 10,250,000 |