Announcement Summary

## Entity name

KINGFISHER MINING LTD

## Announcement Type

New announcement

## Date of this announcement

Wednesday October 13, 2021

The +securities to be quoted are:
$\mathbb{\bullet}+$ Restricted securities where the escrow period has expired or is about to expire

## Total number of +securities to be quoted

| ASX +security <br> code | Security description | Number of +securities to <br> be quoted | Issue date |
| :--- | :--- | ---: | ---: |
| KFM | ORDINARY FULLY PAID | 375,000 | $13 / 10 / 2020$ |

Refer to next page for full details of the announcement

### 1.1 Name of entity

KINGFISHER MINING LTD
We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type <br> ACN <br> 1.3 ASX issuer code <br> KFM

Registration number
629675216
1.4 The announcement is

区 New announcement
1.5 Date of this announcement

13/10/2021

Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

$\mathbb{U}+$ Restricted securities where the escrow period has expired or is about to expire
2.2 The +securities to be quoted are:
® Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description
KFMAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description
KFM : ORDINARY FULLY PAID

| Please state the number of +restricted securities where the escrow period <br> has expired or is about to expire | And the date the escrow restrictions <br> have ceased or will cease |
| :--- | :--- |
| 375,000 | $13 / 10 / 2021$ |

Issue date
13/10/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
E Yes

## Number of +securities to be quoted

375,000

Are the +securities being issued for a cash consideration?
© Yes
In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar
AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)
4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description
Total number of +securities on issue

KFM : ORDINARY FULLY PAID
$33,445,001$
4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description
Total number of
ASX + security code and description +securities on issue

KFMAB : ORDINARY FULLY PAID RESTRICTED 0

KFMAC : ORDINARY FULLY PAID RESTRICTED
800,000

KFMAD : ORDINARY FULLY PAID RESTRICTED
8,005,000

KFMAE : OPTION EXPIRING 11-DEC-2023 RESTRICTED
10,250,000

