

ASX ANNOUNCEMENT

PLACEMENT OF SHORTFALL FROM NON-RENOUNCEABLE RIGHTS OFFER

13 OCTOBER 2021

ASX CODE: MPX

DIRECTORS

Mr Nicholas Zborowski
Executive Director

Mr Anthony Ho
Non-Executive Director

Mr Jack Spencer-Cotton
Non-Executive Director

COMPANY SECRETARY

Joan Dabon

CAPITAL STRUCTURE

Ordinary Shares: 142.2M
Options: 18.5M

COMPANY ENQUIRIES

Nicholas Zborowski
Executive Director

15 McCabe Street
North Fremantle WA 6159

T : +61 8 9386 7069
E : info@mustera.com.au
W : www.mustera.com.au

Mustera Property Group Ltd (**Mustera** or the **Company**) is pleased to advise that it has today issued New Shares and New Options comprising part of the shortfall from the non-renounceable rights offer (**Rights Offer**) that closed on 13 July 2021.

The Company issued a total of 6,000,000 New Shares at an issue price of \$0.25 per New Share to raise an additional \$1,500,000 (before costs), together with 3,000,000 free-attaching New Options exercisable at \$0.30 on or before 20 July 2023 pursuant to the Shortfall offered under the Prospectus dated 10 June 2021.

Set out below is the full results of the Rights Offer:

Details	New Shares	New Options	AUD (\$)
Offered under the Prospectus	34,867,832	17,433,899	8,716,958.00
Subscribed for under the Rights Offer	22,008,911	11,004,449	5,502,227.75
Subscribed for under the Shortfall Offer	6,000,000	3,000,000	1,500,000.00
Total subscribed for under the Prospectus	28,008,911	13,004,449	7,002,227.75

The Appendix 2A and Appendix 3G follows this announcement.

AUTHORISED BY

THE BOARD OF DIRECTORS