

Market Announcement

7 October 2021

Think Childcare Group (ASX: TNK) – Suspension from Quotation

Description

The securities of Think Childcare Group ('TNK') will be suspended from quotation at the close of trading on Thursday, 7 October 2021 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with ASIC approving the TNK and Think Childcare Development Limited ('TND') scheme of arrangement.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



7 October 2021

ASX Limited

Attention: Todd Lewis

Sent by e-mail only: todd.lewis@asx.com.au

CONFIRMATION OF LODGEMENT OF OFFICE COPY OF COURT ORDER

We refer to the previous correspondence regarding the TNK Scheme and the TND Scheme, as referred to in the Explanatory Booklet dated 19 August 2021.

In accordance with Listing Rule 7.19.3, we confirm that an office copy of the order made by the Federal Court of Australia (**Court**) on 6 October 2021 approving the TNK Scheme and the TND Scheme was lodged with the Australian Securities and Investments Commission (**ASIC**) today. Accordingly, under section 411(10) of the *Corporations Act 2001* (Cth), the TNK Scheme and the TND Scheme are now legally effective.

As required by Listing Rule 7.19.3, we attach for ASX's reference an office copy of the Court's order as lodged with ASIC today. Earlier today Think Childcare Group issued an ASX announcement noting that the TNK Scheme and the TND Scheme are now legally effective. That announcement attached an office copy of the Court's order.

As the TNK Scheme and the TND Scheme are now legally effective, we request that Think Group securities be suspended from the close of trading today.

Yours faithfully

A handwritten signature in black ink, appearing to be "Trinh Bui".

Trinh Bui

Company Secretary, Think Childcare Group



Think Childcare Group

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