

Market Announcement

6 October 2021

Regal Investment Fund (ASX: RF1) – Trading Halt

Description

The securities of Regal Investment Fund ('RF1') will be placed in trading halt at the request of RF1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 8 October 2021 or when the announcement is released to the market.

Issued by

Nicola Lombardi

Listings Compliance Officer, Listings Compliance (Sydney)

6 October 2021

Puja Patel
Senior Adviser, Listings Compliance
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tradinghaltssydney@asx.com.au

Dear Puja

REGAL INVESTMENT FUND (ASX CODE: RF1) – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975) (**EQT**) in its capacity as responsible entity of Regal Investment Fund ARSN 632 283 384 (**RF1**) requests that the Australian Securities Exchange (**ASX**) grant a trading halt in RF1's units with immediate effect.

For the purposes of Listing Rule 17.1, EQT in its capacity as responsible entity of RF1 provides the following information:

- (a) EQT is seeking the trading halt as it expects to make an announcement to the ASX in connection with a capital raising comprising an accelerated non-renounceable entitlement offer of units on a pro rata basis to existing unitholders in RF1 (**Entitlement Offer**) and an institutional placement (**Placement**);
- (b) EQT requests that the trading halt last until the earlier of it making an announcement to the market about the completion of the institutional component of the Entitlement Offer and the Placement, and the commencement of normal trading on Friday, 8 October 2021;
- (c) EQT is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is necessary to inform the market about the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely

Russell Beasley

Director
Equity Trustees Limited