



INVICTUS
ENERGY LIMITED

Annual General Meeting Disclosure

DATE: 5 October 2021

Invictus Energy Limited ("Invictus" or "the Company"), advises that, in accordance with ASX Listing Rule 3.13.1 and clause 11.2 of its Constitution, its next Annual General Meeting (AGM) is anticipated to be held on 26 November 2021.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 13 October 2021. Any nominations must be received in writing no later than 5.00pm (WST) on 13 October 2021 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM including the date and time of the AGM in a separate Notice of Meeting, which will be provided to shareholders during October 2021. The Notice of Meeting will also be available on the ASX Company Announcements Platform and the Company's website at www.invictusenergy.com

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Authorised for release by & for further information, please contact:

Scott Macmillan

Managing Director

P + 61 (08) 6102 5055

info@invictusenergy.com

About Invictus Energy

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 250,000 acres within the Cabora Bassa Basin in Zimbabwe. Special Grant 4571 contains the world class multi-TCF Mzarabani and Msasa conventional gas-condensate prospects.

Board & Management

Dr Stuart Lake

NON-EXECUTIVE CHAIRMAN

Joe Mutizwa

NON-EXECUTIVE & DEPUTY CHAIRMAN

Scott Macmillan

MANAGING DIRECTOR

Brent Barber

COUNTRY MANAGER

Barnaby Egerton-Warburton

NON-EXECUTIVE DIRECTOR

Gabriel Chiappini

NON-EXECUTIVE DIRECTOR &
COMPANY SECRETARY

For further information on Invictus Energy, please visit the Company's website at www.invictusenergy.com



About the Cabora Bassa Project

The Cabora Bassa Project encompasses the Mzarabani Prospect, a multi-TCF and liquids rich conventional gas-condensate target, which is potentially the largest, undrilled seismically defined structure onshore Africa. The prospect is defined by a robust dataset acquired by Mobil in the early 1990s that includes seismic, gravity, aeromagnetic and geochemical data.