

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                |  |
|----------------|--|
| Name of entity | Threat Protect Australia Limited (the Company) |
| ABN            | 36 060 774 227                                 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |               |
|---------------------|---------------|
| Name of Director    | Peter Kennan  |
| Date of last notice | 20 April 2020 |

### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| Direct or indirect interest  | Indirect   |
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Securities held by Black Crane Asia Pacific Opportunities Fund (the <b>Black Crane Fund</b> ). Mr Kennan is the ultimate controlling shareholder of the Black Crane Fund's investment manager, Black Crane Investment Management Limited, which makes all investment decisions for the Black Crane Fund.<br><br>The registered holder of Black Crane Fund's interest in securities is Citicorp Nominees Pty Limited. |
| Date of change   | 1 October 2021   |
| No. of securities held prior to change   | 31,250,000   |
| Class  | Fully paid ordinary shares   |
| Number acquired  | 718,750,000  |
| Number disposed  | Nil  |

+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$0.005 per Share   |
| <b>No. of securities held after change</b>  | 750,000,000   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Participation in the accelerated institutional component of the rights issue (subscription for Black Crane Fund's entitlement). |

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Detail of contract</b>  | Unsecured Loan Note Deed entered between the Black Crane Fund and the Company as announced on 15 April 2020  |
| <b>Nature of interest</b>  | Indirect<br><br>(Mr Kennan is the ultimate controlling shareholder of the Black Crane Fund's investment manager, Black Crane Investment Management Limited, which makes all investment decisions for the Black Crane Fund)   |
| <b>Name of registered holder (if issued securities)</b>  | Not applicable   |
| <b>Date of change</b>  | 1 October 2021   |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Not applicable   |
| <b>Interest acquired</b>   | Not applicable   |
| <b>Interest disposed</b>   | Outstanding amount of the loan (being principal and interest) ( <b>Loan</b> ) has been reduced by \$3,593,750 through the offsetting of application monies of Black Crane Fund's participation in the rights issue.<br><br>The remaining outstanding amount under the Loan is not convertible. |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | Reduction in amount owing to Black Crane Fund as a result of \$3,593,750 being offset in respect of Black Crane Fund's application monies under the rights issue.  |
| <b>Interest after change</b>   | Remaining outstanding amount under the Loan of approximately \$3,468,216 remains payable to the Black Crane Fund. The remaining balance is not convertible.  |

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

|   |                |
|---|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.