



Announcement Summary

**Entity name**

SKYFII LTD

**Date of this announcement**

Friday October 01, 2021

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description         | Total number of +securities to be issued/transferred | Issue date |
|--------------------|------------------------------|--|------------|
| SKFAC              | ORDINARY FULLY PAID EMPLOYEE | 600,000  | 01/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SKYFII LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

20009264699

**1.3 ASX issuer code**

SKF

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/10/2021

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

SKFAC : ORDINARY FULLY PAID EMPLOYEE

**Date the +securities the subject of this notification were issued**

1/10/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://bit.ly/3kU0lj8>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Employee Share Plan (ESP) for non-KMP employees with vesting conditions.

Issue details

**Number of +securities**

600,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| SKF : ORDINARY FULLY PAID                 | 402,007,295                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| SKFAE : OPTION EXPIRING 06-APR-2024 EX \$0.165          | 635,152                                     |
| SKFAC : ORDINARY FULLY PAID EMPLOYEE                    | 44,623,000                                  |
| SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 74,646,451                                  |

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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