



# ASX/Media Release

Issued: 28 September 2021

**Huon Aquaculture Group Limited (ASX: HUO) ("Company", "Huon")**

**SHARE ACQUISITION BOOKLET INCLUDING NOTICE OF ANNUAL GENERAL MEETING SENT TO SHAREHOLDERS  
AND UPDATED TIMETABLE**

Reference is made to the announcement on 23 September 2021 of the registration of the Huon Share Acquisition Booklet with ASIC.

In accordance with item 8 of section 633(1) of the Corporations Act 2001 (Cth) (**Act**), JBS Aquaculture Pty Ltd gives notice that the Huon Share Acquisition Booklet has been sent today to Huon shareholders and holders of performance rights as required by item 6 of section 633(1) of the Act. The Huon Share Acquisition Booklet includes the Explanatory Memorandum for the Schemes, Bidder's Statement for the Takeover Bid and the offers, Target's Statement for the Takeover Bid, Independent Expert's Report in relation to the Schemes and the Takeover Bid, Notices of Meeting in respect of the Schemes and Notice of Meeting for the 2021 Annual General Meeting of Huon.

**Change to Key Dates**

Huon also notes Page 31 of the Share Acquisition Booklet, which contains Key Dates for the schemes of arrangement and Takeover Bid, including an indicative Effective Date, being the date on which Huon Shares will be suspended from trading on the ASX if the Court makes orders to implement one of the Schemes.

Huon advises that the indicative date and time for the Effective Date is updated from "Thursday, 4 November 2021" to "Wednesday, 3 November 2021".

**ENDS**

For further information, please contact:

Philip Wiese

Investor Relations, Huon Aquaculture Group Limited

Phone (03) 6239 4204

[pwiese@huonaqua.com.au](mailto:pwiese@huonaqua.com.au)

John Berry

JBS

Head of Corporate and Regulatory, JBS Australia

0409 640 283

[John.Berry@jbssa.com.au](mailto:John.Berry@jbssa.com.au)