

Announcement Summary

Name of entity

SKYFII LTD

Announcement type

New announcement

Date of this announcement

27/9/2021

ASX Security code and description of the class of +securities the subject of the buy-back

SKFAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

The type of buy-back is:

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SKYFII LTD

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

Registration number

ABN

20009264699

1.3 ASX issuer code

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/9/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SKFAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Type of buy-back

2.1 The type of buy-back is:

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

74,646,451

3A.2 Total number of +securities proposed to be bought back

2,621,428

3A.9 Are the +securities being bought back for a cash consideration? $\ensuremath{\mathfrak{C}}$ No

3A.9b Please describe the consideration being provided to buy back the +securities

Executive Option Plan (EOP) cancelled or expired.

Nil cash consideration

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☑ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☑ No

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

30/9/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Employee Options forfeited or expired.