



Announcement Summary

Entity name

DOUGGH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 24, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DOU | ORDINARY FULLY PAID | 84,283,315 | 21/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOUUGH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41108042593

1.3 ASX issuer code

DOU

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

DOUAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

DOU : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

84,283,315

And the date the escrow restrictions have ceased or will cease

21/9/2021

Issue date

21/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

84,283,315

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued as part of IPO process - acquisition of the business of Douugh Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

7,332,648.000000

Any other information the entity wishes to provide about the +securities to be quoted

In addition to the release of the restricted fully paid securities, 20,713,631 unlisted performance shares (ASX: DOUAE) and 20,713,631 unlisted consideration options (ASX: DOUAG) have been released from escrow.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DOU : ORDINARY FULLY PAID | 451,345,183 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| DOUAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 7,076,982 |
| DOUAA : ORDINARY FULLY PAID RESTRICTED | 0 |
| DOUAB : ORDINARY FULLY PAID RESTRICTED | 211,975,018 |
| DOUAC : OPTION EXPIRING 31-JUL-2024 RESTRICTED | 30,000,000 |
| DOUAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED | 54,286,369 |
| DOUAE : PERFORMANCE SHARES RESTRICTED | 20,713,631 |
| DOUAF : PERFORMANCE SHARES RESTRICTED | 54,286,369 |
| DOUAG : CONSIDERATION OPTIONS RESTRICTED | 20,713,631 |