



Announcement Summary

Entity name

SKYFII LTD

Announcement Type

New announcement

Date of this announcement

Friday September 24, 2021

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKF	ORDINARY FULLY PAID	800,000	24/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SKYFII LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009264699

1.3 ASX issuer code

SKF

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2021

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Issue details

Number of +securities to be quoted

800,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 61,600.00000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SKF : ORDINARY FULLY PAID	402,007,295

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKFAE : OPTION EXPIRING 06-APR-2024 EX \$0.165	635,152
SKFAC : ORDINARY FULLY PAID EMPLOYEE	44,023,000
SKFAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	74,646,451