

# Market Announcement

24 September 2021

## Dalaroo Metals Ltd (ASX: DAL) – Admission and Commencement of Official Quotation

### Description

Dalaroo Metals Ltd ('DAL') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 24 September 2021.

Official quotation of DAL's ordinary fully paid shares will commence at 11:30 AM AEST on Tuesday, 28 September 2021.

DAL raised \$5,000,000 pursuant to the offer under its prospectus dated 16 August 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	27,200,000 fully paid ordinary shares
<b>ASX Code:</b>	DAL
<b>Time:</b>	11:30 AM AEST
<b>Date:</b>	Tuesday, 28 September 2021
<b>ASX Trade Abbreviation:</b>	DALAROO
<b>ISIN:</b>	AU0000172025
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: Suite 1, 346 Barker Road, Subiaco WA 6008 Phone: +61 8 6380 9675 Email: <a href="mailto:info@dalaroometals.com.au">info@dalaroometals.com.au</a>
<b>Company Secretary:</b>	David Peterson
<b>Share Registry:</b>	Advanced Share Registry Address: 110 Stirling Hwy, Nedlands WA 6009 Phone: +61 8 9389 8033 Email: <a href="mailto:admin@advancedshare.com.au">admin@advancedshare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 3.6 of the Prospectus
<b>Activities:</b>	Mining exploration
<b>Lead Manager:</b>	CPS Capital Group Pty Ltd
<b>Underwriter:</b>	N/A

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<b>ASX Restricted Securities:</b>	<p>24,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>275,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 May 2022, being 12 months from the date of issue.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 May 2022, being 12 months from the date of issue.</p> <p>1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 May 2022, being 12 months from the date of issue.</p> <p>8,000,000 options exercisable at \$0.25 on or before the date that is 4 years from the date that DAL is admitted to the Official List, classified by ASX as restricted securities and to be held in escrow until 28 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,000,000 options exercisable at \$0.25 on or before the date that is 3 years from the date that DAL is admitted to the Official List, classified by ASX as restricted securities and to be held in escrow until 28 September 2023, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	N/A

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### What do I need to do and by when?

Please refer to DAL's Prospectus.

### Need more information?

For further information, please call the Company.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Wade Baggott**

Senior Manager, Listings Admissions (Perth)