



KINGFISHER

MINING LTD

Copper-Gold Exploration in Western Australia

Corporate Presentation - 2021

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Previous ASX Announcements and Other Reports

Kingfisher Mining Limited Prospectus, 9 November 2020 and WAMEX Report a076055.

Paulsens Gold Mine and Mt Clement Project:

- i. Paulsens Gold Mine past production: Northern Star Paulsens Gold Operations Fact Sheet dated July 2018: <https://www.nsrld.com/wp-content/uploads/2018/08/NSR-Paulsens-Operations-Fact-Sheet-July-2018.pdf>
- ii. Paulsens Gold Mine resources: ASX Announcement "Production set to increase 30% over next two years and costs to fall 10%" released 13 August 2020. <https://www.nsrld.com/wp-content/uploads/2020/08/Resources-and-Reserves-Production-and-Cost-Guidance-Update-ex-KCGM-13-08-2020.pdf>
- iii. Mt Clement resources: Artemis Resources Limited Annual Report to Shareholders for year ended 30 June 2019.

Competent Persons Statement

The information in this Presentation that relates to Exploration Results is based on information compiled by Mr James Farrell, a geologist and Executive Director / CEO employed by Kingfisher Mining Limited. Mr Farrell is a Member of the Australian Institute of Geoscientists and has sufficient experience that is relevant to this style of mineralisation and type of deposit under consideration and to the activity that is being reported on to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Farrell consents to the inclusion in the Presentation of the matters in the form and context in which it appears

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Kingfisher is a mineral exploration company committed to increasing shareholder wealth through the acquisition, exploration and development of copper and gold projects throughout Western Australia.

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Investment Fundamentals



Growth opportunity

Established projects with exciting new drill targets.



Large tenement holding

Significant generative opportunities from 1,406km² of tenure on targeted geology and structures in emerging Ashburton and Gascoyne provinces.



Experienced board and management team

STRONG background in COPPER, GOLD and BASE METALS EXPLORATION, project development and mining operations.



Fully Funded

Exploration and future projects funded until end 2022.

Board of Directors

WARREN HALLAM

Non-Executive Chairman

Mr Hallam is a Metallurgist and a Mineral Economist and holds a Graduate Diploma in Finance. Mr Hallam has considerable technical, managerial and financial experience across a broad range of commodities being predominantly copper, nickel, tin, gold and iron ore. Mr Hallam has held numerous board positions including Directorships with Westgold Resources Limited, Aziana Limited and was the Managing Director of Metals Exploration Limited and Metals X Limited.

JAMES FARRELL

Executive Director and CEO

Mr Farrell is an exploration and resource development geologist with 20 years' experience in the resource industry in Australia, Africa and Asia. Mr Farrell has significant experience with project generation, multidisciplinary project development studies, project development strategy and technical due diligence for company mergers, project acquisition and project divestment.

SCOTT HUFFADINE

Non-Executive Director

Mr Huffadine holds a Bachelor of Science with Honours. Mr Huffadine is a Geologist with more than 20 years' experience in the resource industry, specifically project management, geology and executive management. Mr Huffadine has held several key management positions ranging from operational start-ups involving open pit and underground mining projects, through to large integrated operations in gold and base metals. He was previously Managing Director of Kingsrose Mining Limited, an Executive Director of Metals X Limited and Managing Director of Westgold Resources Limited. He is also a Director of Pantoro (PNR:ASX).

ADAM SCHOFIELD

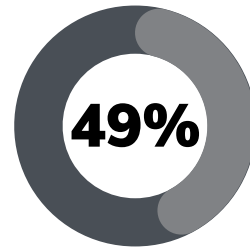
Non-Executive Director

Mr Schofield is a mining company executive with over 20 years experience in the resources sector in Australia and Africa. He has significant experience in conducting feasibility studies and taking projects from feasibility stage into operations. He has extensive experience in Gold, Copper, Mineral Sands and Iron Ore. He is also a Director of Nelson Resources Limited (NES:ASX) and Heavy Minerals Limited (HVY:ASX).

Corporate Overview

TOP 20 SHAREHOLDERS

BOARD AND MANAGEMENT	14.6%
RIMOYNE PTY LTD	5.7%
PETER GIANNI	3.0%
ROBERT JEWSON	3.0%
ALITIME NOMINEES PTY LTD	2.7%
DC & PC HOLDINGS PTY LTD	2.7%
PIGGIN FAMILY S/F	1.9%
KITARA INVESTMENTS PTY LTD	1.8%
Remaining top 20	13.6%



CAPITAL STRUCTURE



Shares on Issue 42,250,001

Unlisted options 10,250,000

Total Shares (Fully Diluted) 52,500,001

ASX Code
KFM

Shares on Issue
42,250,001

Market Cap
\$8.5M

Cash
\$4.3M

Debt
Nil

EV
\$4.2M

Options have an exercise price of \$0.25 and a term of 3 years.

Market capitalisation is current as of 17 September 2021.

Cash position current as of 30 June 2021.

Exploration Projects

Known mineralisation and significant pipeline of generative opportunities in underexplored areas

GASCOYNE MINERAL FIELD

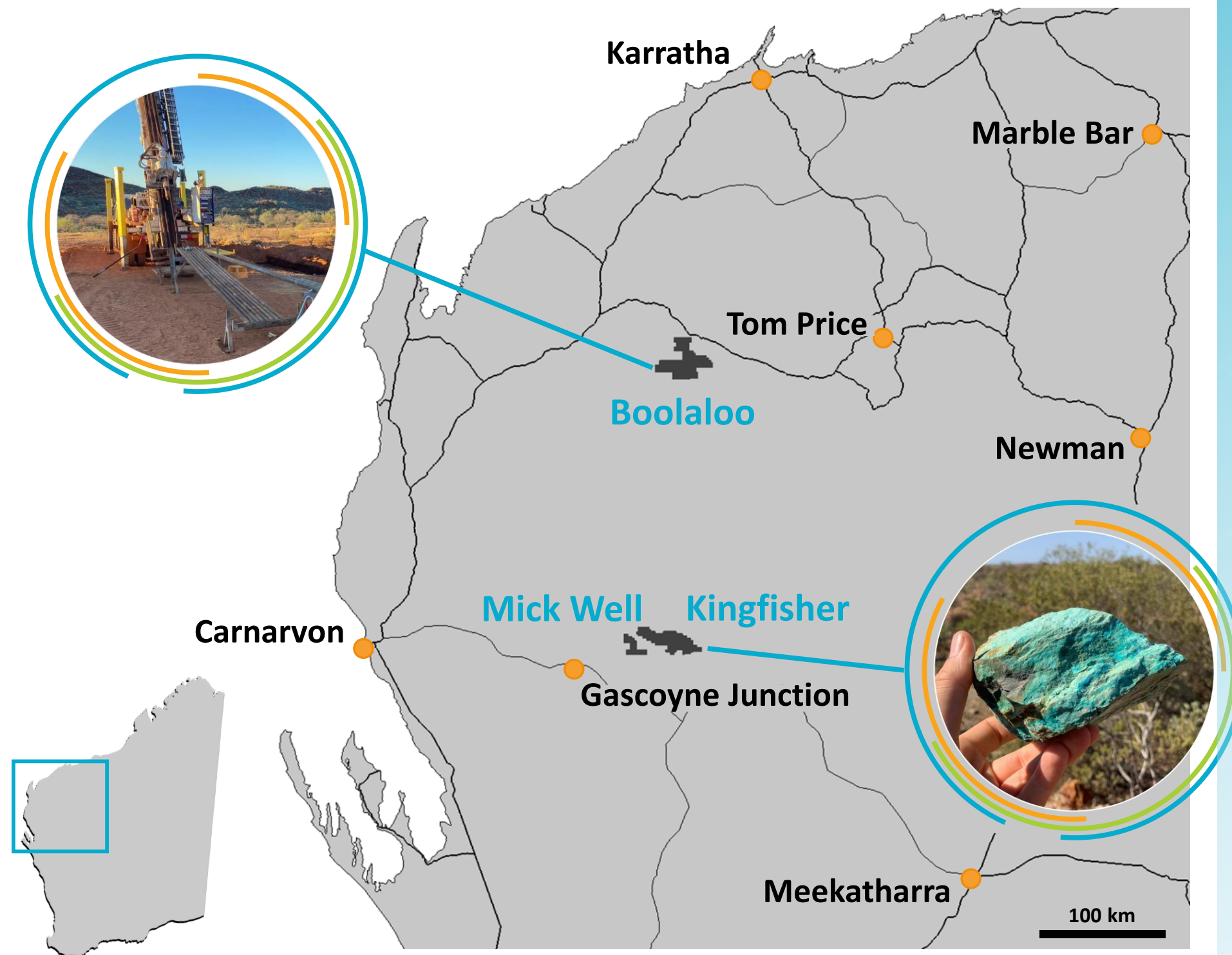
- Three 100% owned projects
- VMS targets

MICK WELL
KINGFISHER
ARTHUR RIVER

ASHBURTON MINERAL FIELD

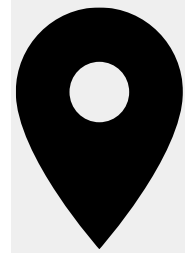
- Highly prospective mineral province
- New discoveries
- Historic copper mines

FLAGSHIP
BOOLALOO

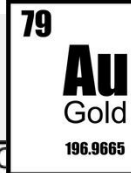


Boolaloo

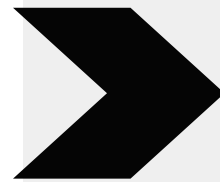
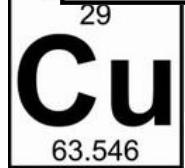
Demonstrated copper-gold mineralisation and large landholding in an emerging region



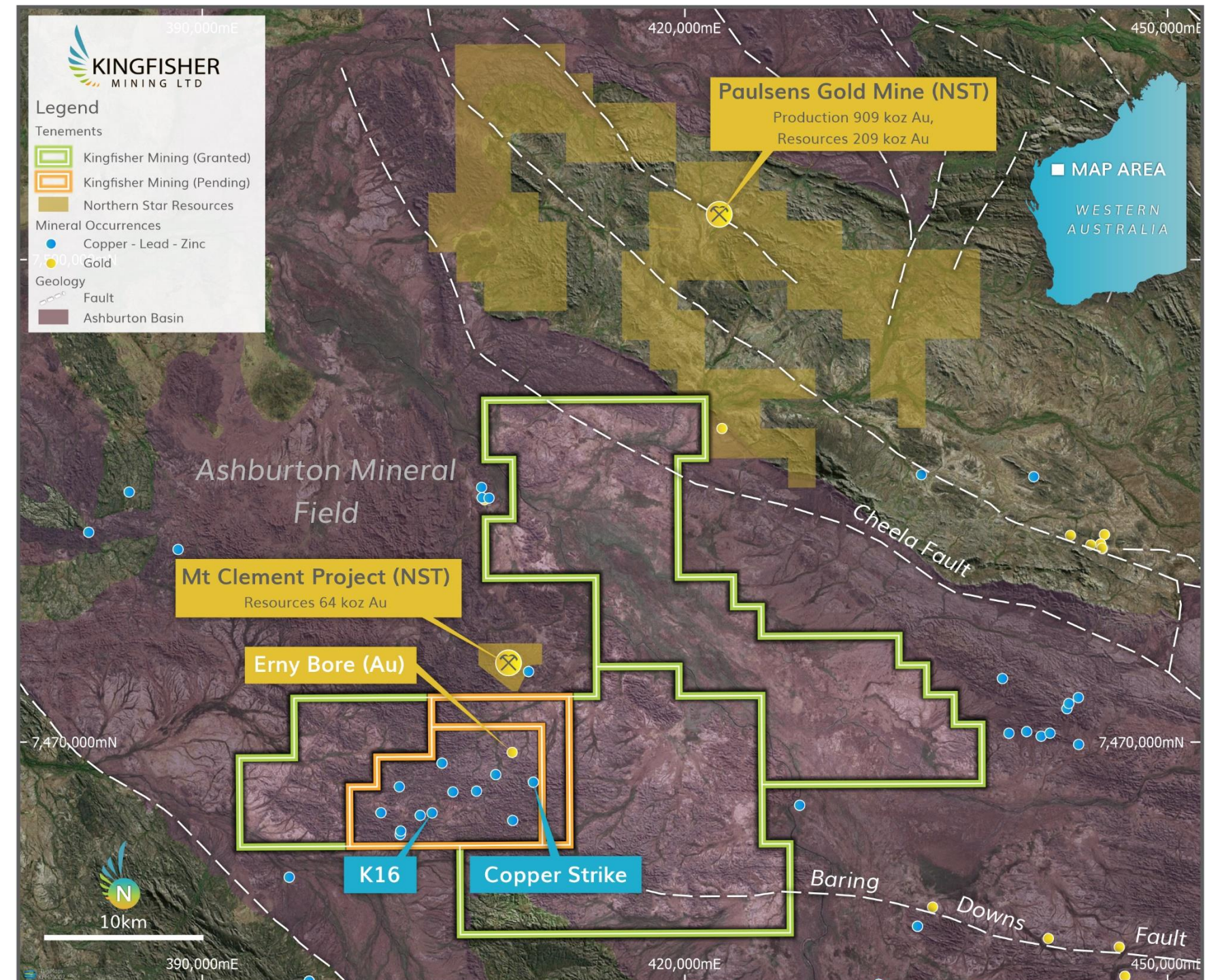
160km west of Paraburdoo
35km southwest of the Paulsens gold mine
in the Ashburton Mineral Field.



Underexplored and prospective for
sediment-hosted and shear-associated
Cu, Cu-Au and Au mineralisation.



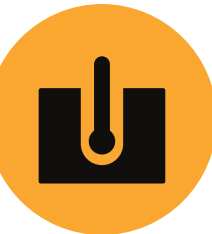
Significant tenement holding, with the
recent application for E08/3317 immediately
adjacent to the Company's existing tenure
expanding its holding to 713km².



Refer to disclosures slide for past productionⁱ and resourcesⁱⁱ of Paulsens Gold Mine and Mt Clement Projectⁱⁱⁱ.

Boolaloo - Defined Targets

New discoveries and known mineralisation from past exploration success



35 RC holes drilled for 4,340m



3 follow-up diamond drill holes for 405m



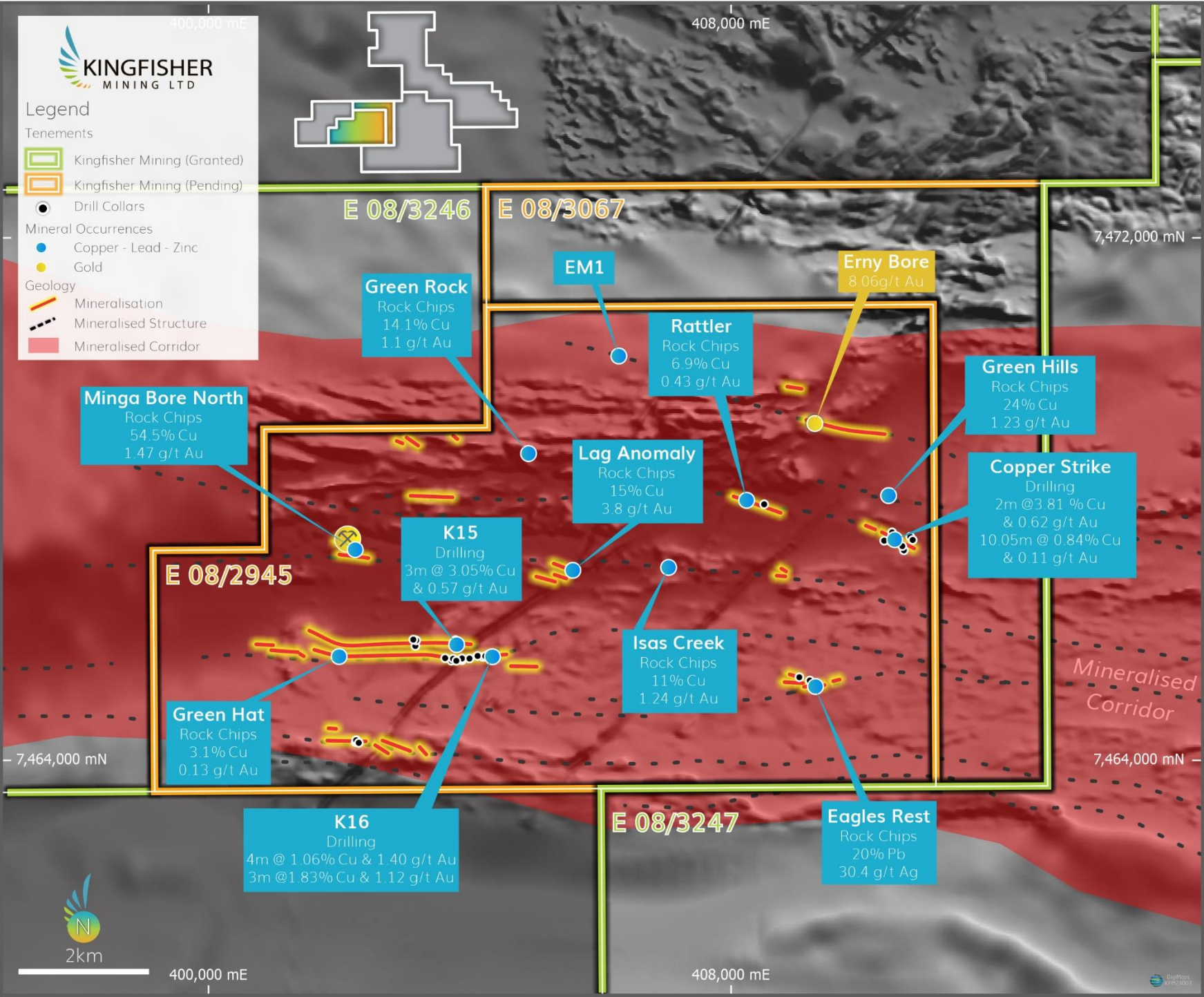
Significant strike lengths of mineralisation over 1.5km at K15 and K16



900 line VTEM Survey flown in 2021
4 new targets

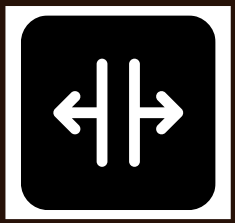


First-pass drilling at Erny Bore and new Green Hills discovery in Q3 and Q4 2021

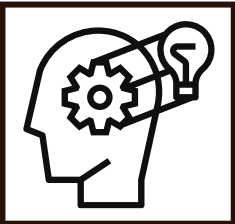


Boolaloo - Significant Exploration Potential

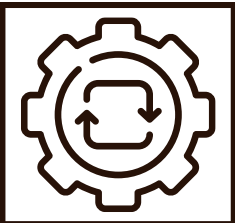
Greenfields pipeline with discovery potential



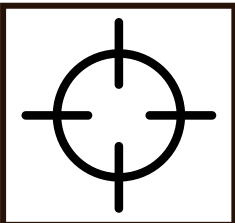
Strike length of 30km of Boolaloo target structures and stratigraphy.



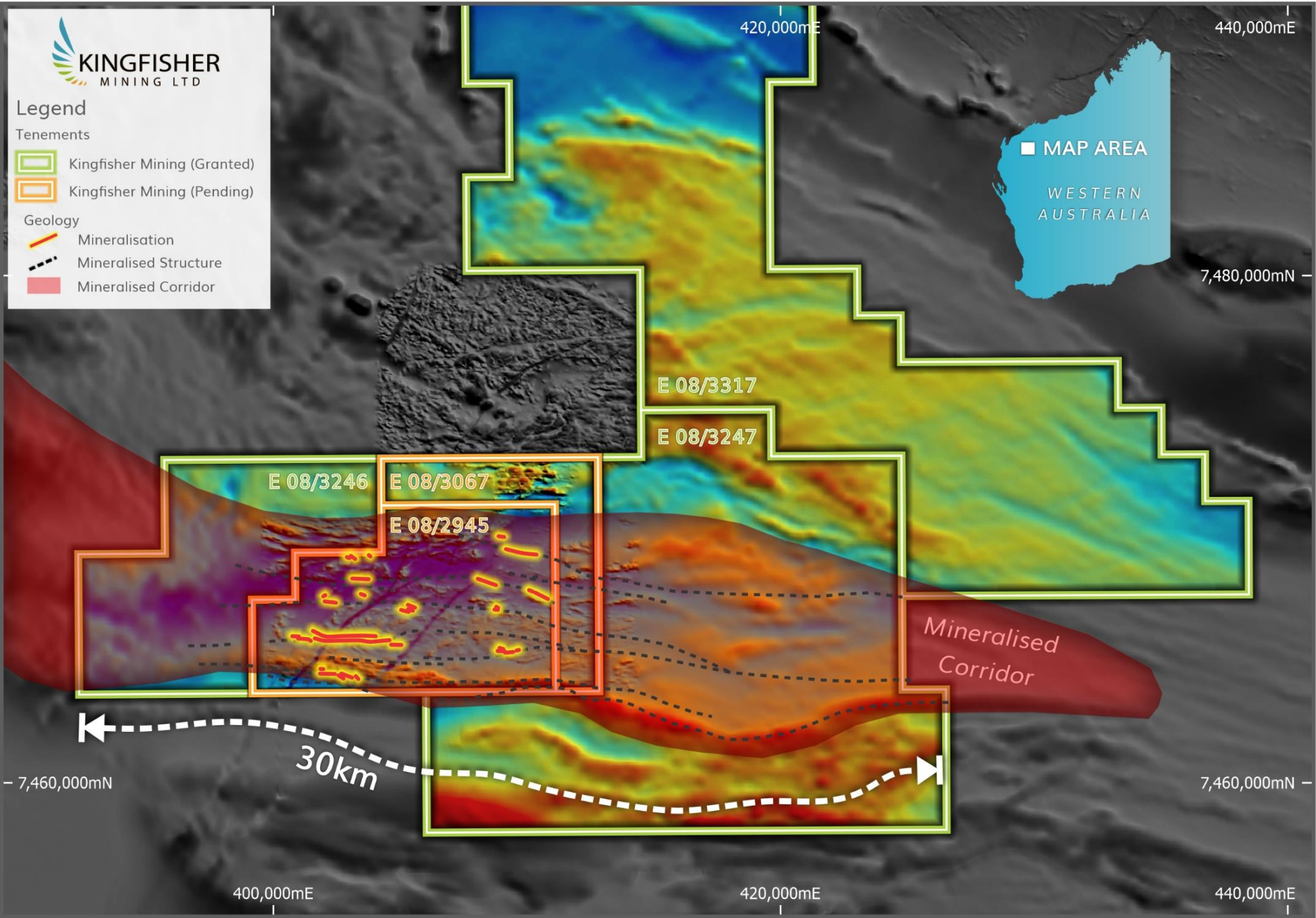
Knowledge gained from K15, K16 & Copper Strike applied to new target areas.



Airborne electromagnetics, magnetics and reprocessed hyperspectral survey successfully driving for targeting and new discoveries.

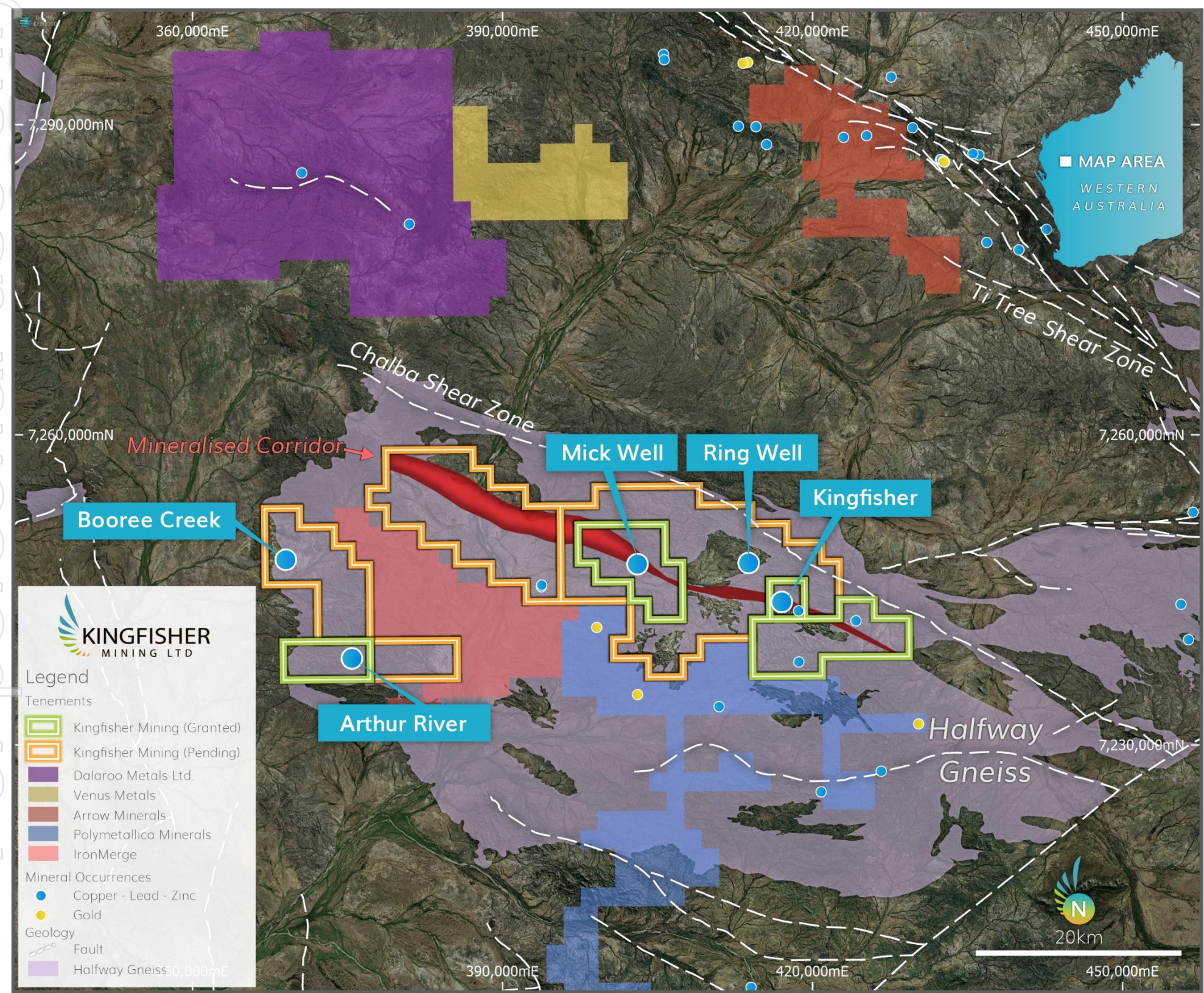


Carlin-type gold deposit potential for E08/3317 in the Duck Creek Dolomite and Cheela Fault.

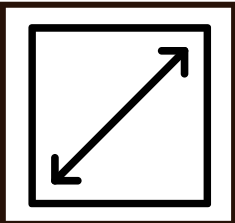


Gascoyne Mineral Field

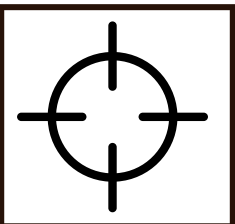
Kingfisher, Mick Well and Arthur River Projects



80km northeast of the Gascoyne Junction
235km east of Carnarvon.



Large tenement holding, with 693km² of exploration tenure.



Exploration targeting the Halfway Gneiss, an exotic block of Archean geology.



Geology and geochemistry indicate area is prospective for VMS-style deposits and pegmatite hosted rare earth elements.



Kingfisher mineralisation is exposed in a series of historical exploration pits over 2km of strike.

Kingfisher and Mick Well Projects

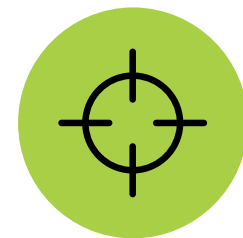
Exciting targets with volcanogenic massive sulphide mineralisation potential



Previously established mineralisation:
Drilling: **3m** at **0.6% Cu** (KFRC10) and
11m at **0.25% Cu** (MWDD001).
Rock Chips: 15.3%, 10.6% and 6.3% Cu



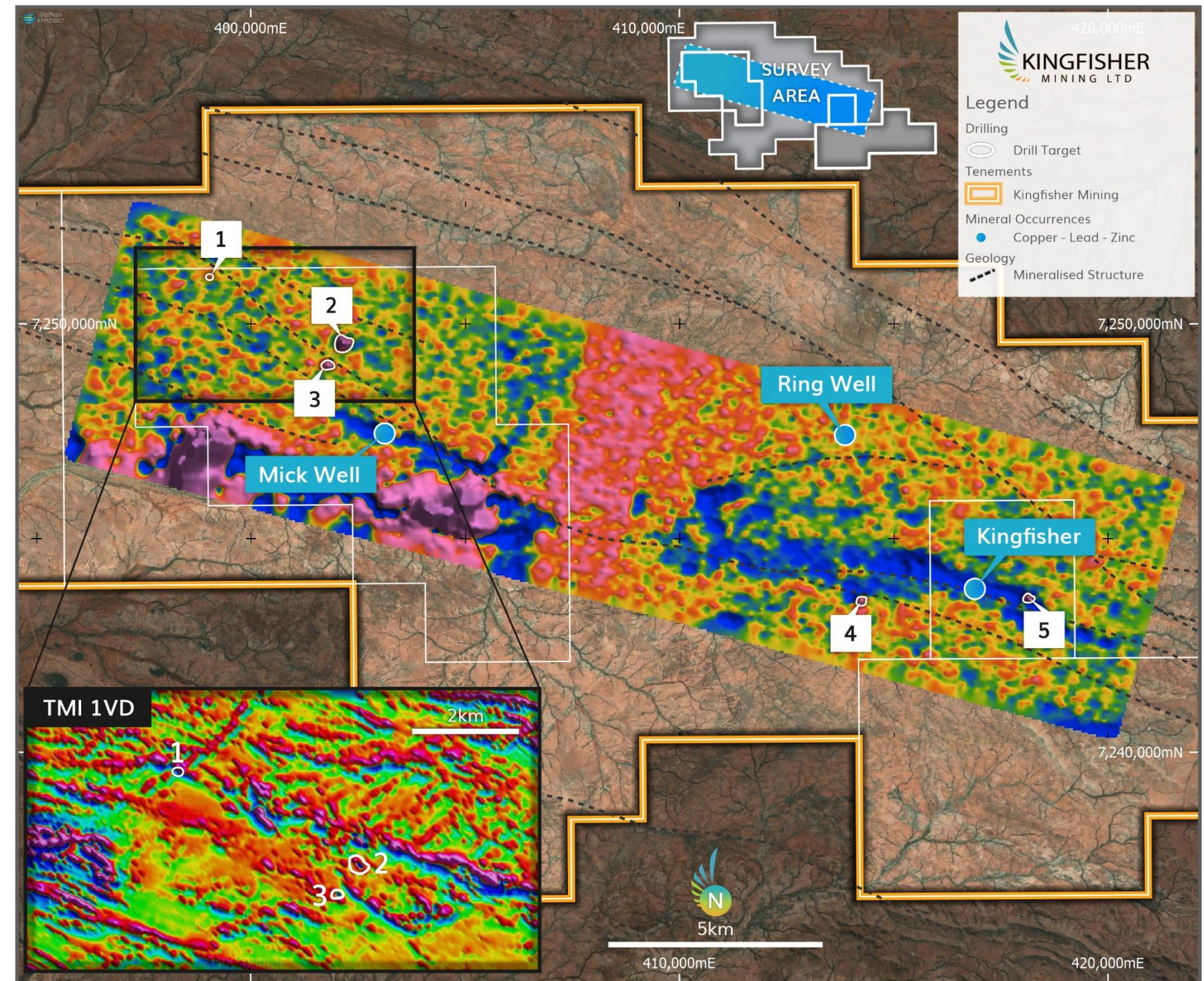
VTEM Survey flown in 2021: 800 line km



5 exciting new targets



Drilling in Q3 2021





2021 Exploration Program

Project Development and Discovery

Systematic and technical approach

FULL 2021 SCHEDULE

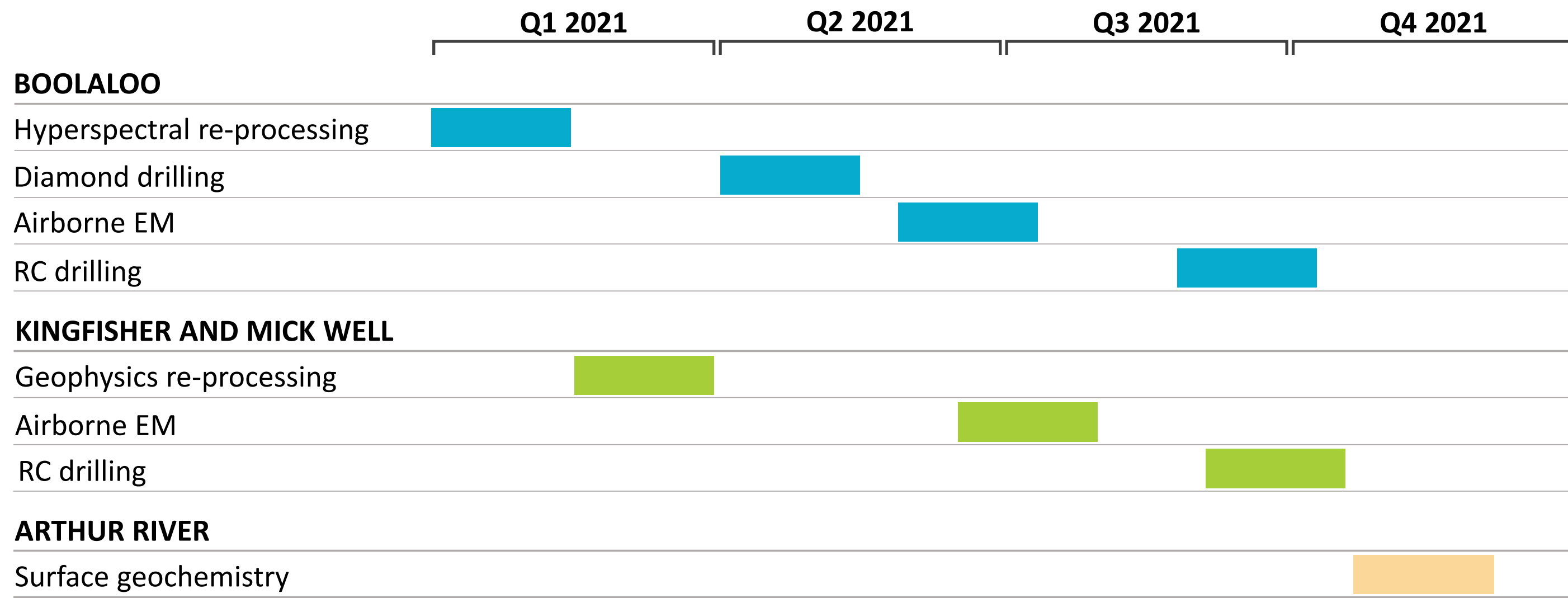


- Diamond drilling completed
- Airborne geophysics completed

SCHEDULED WORK PLAN



- RC drilling in Q3
- Indicative plan for Q4 2021



Exploration Drilling

High-quality targets to be tested by RC drilling in 2021.

- Four of the newly identified conductor targets at Kingfisher and Mick Well.
- Three bedrock conductors at Boolaloo, including two associated with extensive bedrock alteration and the Erny Bore prospect which has rock chips up to 8.06 g/t Au.

Additional airborne EM targets on application tenure to be tested in future RC drilling programs.



Investment Highlights

- Advanced copper and gold projects with new discoveries and significant pipeline of generative opportunities in underexplored areas.
- Growth opportunity, with tight capital structure and low enterprise value.
- Exciting exploration tenure that covers 1,406km² in the underexplored Ashburton and Gascoyne Mineral Fields.
- Full schedule of exploration and development work, including multiple drill programs and airborne geophysics.
- Planned activities fully funded until end 2022.

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Contact Us

Reach out to us for inquiries or comments.

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