

Announcement Summary

Entity name

AUSSIE BROADBAND LIMITED

Date of this announcement

Wednesday September 15, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	OPTION EXPIRY 30-JUN-2027 EX \$2.85	1,138,679	27/08/2021	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSSIE BROADBAND LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

29132090192

1.3 ASX issuer code

ABB

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/9/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- ♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

OPTION EXPIRY 30-JUN-2027 EX \$2.85

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

27/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Phillip Britt	Phillip Britt	471,698
John Reisinger	John Reisinger	92,453
Brian Maher	Brian Maher	150,943
Matthew Kusi-Appauh	Matthew Kusi-Appauh	113,208

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

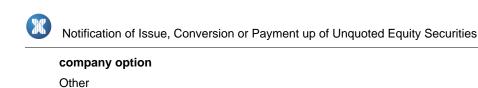
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02294618-3A552766?access_token=83_ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 2.85000000 30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



Description

Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02294618-3A552766?access_token=83 ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting date 01 July 2024

Issue details

Number of +securities

1,138,679



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

ABB: ORDINARY FULLY PAID 218,840,026

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ABBAA: OPTION EXPIRING 30-JUN-2026 EX \$1.00 1,911,937

New class - code to be confirmed: OPTION EXPIRY 30-JUN-2027 EX \$2.85



Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

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