



## Announcement Summary

**Entity name**

HELIOS ENERGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 15, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HE8	ORDINARY FULLY PAID	15,000,000	14/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HELIOS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

61143932110

### 1.3 ASX issuer code

HE8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/9/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HE8OA : OPTION EXPIRING 31-DEC-2021

**TO (Existing Class)**

**ASX +security code and description**

HE8 : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

15,000,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

14/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

14/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HE8 : ORDINARY FULLY PAID	1,704,554,004
HE8OA : OPTION EXPIRING 31-DEC-2021	899,355,272

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HE8AM : OPTION EXPIRING 31-DEC-2021 EX \$0.10	9,155,000
HE8AN : OPTION EXPIRING 31-DEC-2021 EX \$0.15	10,000,000
HE8AO : OPTION EXPIRING 31-DEC-2025 EX \$0.255	15,000,000
HE8AK : PERFORMANCE RIGHTS	240,000,000
HE8AL : OPTION EXPIRING 31-DEC-2022 EX 22C	5,000,000