

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                |                   |
|----------------|-------------------|
| Name of entity | Memphasys Limited |
| ABN            | 33 120 047 556    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                  |
|---------------------|------------------|
| Name of Director    | Alison Coutts    |
| Date of last notice | 17 February 2021 |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| Direct or indirect interest  | Direct and Indirect   |
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | (i) Alison Coutts Consulting Pty Ltd <Alison Coutts Super Fund> - The Director is a director of Alison Coutts Consulting Pty Ltd and beneficiary of this Super Fund.<br>(ii) Amelia Coutts - Daughter of Director |
| Date of change   | 1 September 2021  |
| No. of securities held prior to change   | Direct<br>(a) 75,847,375 ordinary shares<br>(b) 12,000,000 incentive options (ex price \$0.1142, ex date 22 October 2021)<br><br>Indirect<br>(a) 3,757,763 ordinary shares<br>(b) 20,001 ordinary shares          |
| Class  | Options   |

Appendix 3Y  
Change of Director's Interest Notice

|  |   |
|--|---|
| Number acquired  | 5,900,000 incentive options issued as follows:<br>(a) Tranche 1 - 2,537,000, ex price \$0.088, ex date 31 August 2023<br>(b) Tranche 2 - 1,770,000, ex price \$0.088, ex date 31 August 2023<br>(c) Tranche 3 - 1,593,000, ex price \$0.094, ex date 31 August 2024   |
| Number disposed  | Nil   |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated valuation   | Nil   |
| No. of securities held after change  | Direct<br>(a) 75,847,375 ordinary shares<br>(b) 12,000,000 incentive options (ex price \$0.1142, ex date 22 October 2021)<br>(c) 5,900,000 incentive options issued as follows:<br>i. Tranche 1 - 2,537,000, ex price \$0.088, ex date 31 August 2023<br>ii. Tranche 2 - 1,770,000, ex price \$0.088, ex date 31 August 2023<br>iii. Tranche 3 - 1,593,000, ex price \$0.094, ex date 31 August 2024<br><br>Indirect<br>(a) 3,757,763 ordinary shares<br>(b) 20,001 ordinary shares |
| Nature of change<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Incentive options vest on meet hurdle targets as approved by shareholders on 24 August 2021   |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |     |
|---|-----|
| Detail of contract  | N/A |
| Nature of interest  |     |
| Name of registered holder<br>(if issued securities)   |     |
| Date of change  |     |
| No. and class of securities to which interest related prior to change<br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| Interest acquired   |     |

For personal use only

|   |  |
|---|--|
| Interest disposed   |  |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and an estimated valuation |  |
| Interest after change   |  |

---

Part 3 – +Closed period

|   |     |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | NO  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | N/A |
| If prior written clearance was provided, on what date was this provided?  | N/A |

---

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                |                   |
|----------------|-------------------|
| Name of entity | Memphasys Limited |
| ABN            | 33 120 047 556    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                |
|---------------------|----------------|
| Name of Director    | Andrew Goodall |
| Date of last notice | 29 March 2019  |

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| Direct or indirect interest   | Direct and Indirect   |
| Nature of indirect interest (including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Indirect: Mrs Marjorie Anne Goodall is the Director's mother  |
| Date of change  | 1 September 2021  |
| No. of securities held prior to change  | Direct<br>(a) 170,806,265 ordinary shares<br><br>Indirect<br>(a) 692,240 ordinary shares  |
| Class   | Convertible Notes and Options   |
| Number acquired   | (a) 1,350,000 Convertible Notes - Maturity date 31 December 2022<br>(b) 1,350,000 Options - Exercise \$0.06 Expiry 31 December 2023 |
| Number disposed   | Nil   |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated valuation  | (a) Convertible Notes - \$1 per note<br>(b) Options - free attaching  |

|  |   |
|--|---|
| No. of securities held after change  | Direct<br>(a) 170,806,265 ordinary shares<br>(b) 1,350,000 Convertible Notes - Maturity date 31 December 2022<br>(c) 1,350,000 Options - Exercise \$0.06 Expiry 31 December 2023<br><br>Indirect<br>(a) 692,240 ordinary shares |
| Nature of change<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Notes and Options approved by shareholders on 24 August 2021   |

## Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|   |     |
|---|-----|
| Detail of contract  | N/A |
| Nature of interest  |     |
| Name of registered holder (if issued securities)  |     |
| Date of change  |     |
| No. and class of securities to which interest related prior to change<br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| Interest acquired   |     |
| Interest disposed   |     |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| Interest after change   |     |

## Part 3 – +Closed period

|   |     |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | NO  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | N/A |
| If prior written clearance was provided, on what date was this provided?  | N/A |

For personal use only