

Market Announcement

10 September 2021

Heavy Minerals Limited (ASX: HVY) – Admission and Commencement of Official Quotation

Description

Heavy Minerals Limited ('HVY') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 10 September 2021.

Official quotation of HVY's ordinary fully paid shares will commence at 11:30AM AEST on Tuesday, 14 September 2021.

HVY raised \$5,500,000 pursuant to the offer under its prospectus dated 27 July 2021 ('Prospectus') as varied by the Supplementary Prospectus dated 27 August 2021 by the issue of 27,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	36,667,584 fully paid ordinary shares
ASX Code:	HVY
Time:	11:30AM AEST
Date:	Tuesday, 14 September 2021
ASX Trade Abbreviation:	HEAVY MIN
ISIN:	AU0000168668
Home Branch:	Perth
Registered Office:	Heavy Minerals Limited Address: Level 11, 216 St Georges Terrace, Perth WA 6000 Phone: (08) 9481 0389 Email: info@heavyminerals.com
Company Secretary:	Stephen Michael Brockhurst
Share Registry:	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 (within Australia) +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.7 of the Prospectus
Activities:	Mining exploration and development
Lead Manager:	Foster Stockbroking Pty Ltd

Underwriter:	N/A
ASX Restricted Securities:	<p>12,722,904 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>542,670 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 April 2022, being 12 months from the date of issue.</p> <p>1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2022, being 12 months from the date of issue.</p> <p>125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 July 2022, being 12 months from the date of issue.</p> <p>10,000,000 options exercisable at \$0.25 on or before 14 September 2024, classified by ASX as restricted securities and to be held in escrow until 14 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,130,815 performance rights classified by ASX as restricted securities and to be held in escrow until 14 September 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,782,226 options exercisable at \$0.25 on or before 14 September 2023, classified by ASX as restricted securities and to be held in escrow until 1 June 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to HVY's Prospectus.

Need more information?

For further information, please contact the Company Secretary.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Tessa Richardson

Adviser, Listings Compliance (Perth)