



ASX Listed: Shares: SGC Options: SGCOA

Good Oil Conference- September 2021

“Supplying Energy to meet the needs of the World’s People”

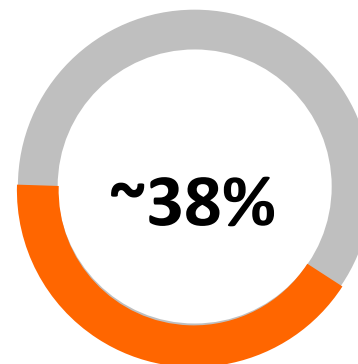


Unlocking Value from Overlooked Assets **Sacgasco**

Corporate Snapshot – September 20212

ASX Code:	SGC
Shares on issue:	480 million
Listed Options (ASX Code: SGCOA): 4c Dec 21	132 m
Unlisted Options: 4c Dec 21	16 m
Unlisted Options: 6c Dec 22	18 m
Market Cap @\$ 0.038	AU\$18 m

Share Register:



Top 20 Shareholders

Management Shareholding: ~8%

No. of Shareholders: ~1900

Management:



Andrew Childs
Chairman



Gary Jeffery
Managing Director



Joanne Kendrick
Non-Executive Director



David McArthur
Company Secretary



Oil & Natural Gases:

Methane +, NGL, Helium, Hydrogen

Mission:

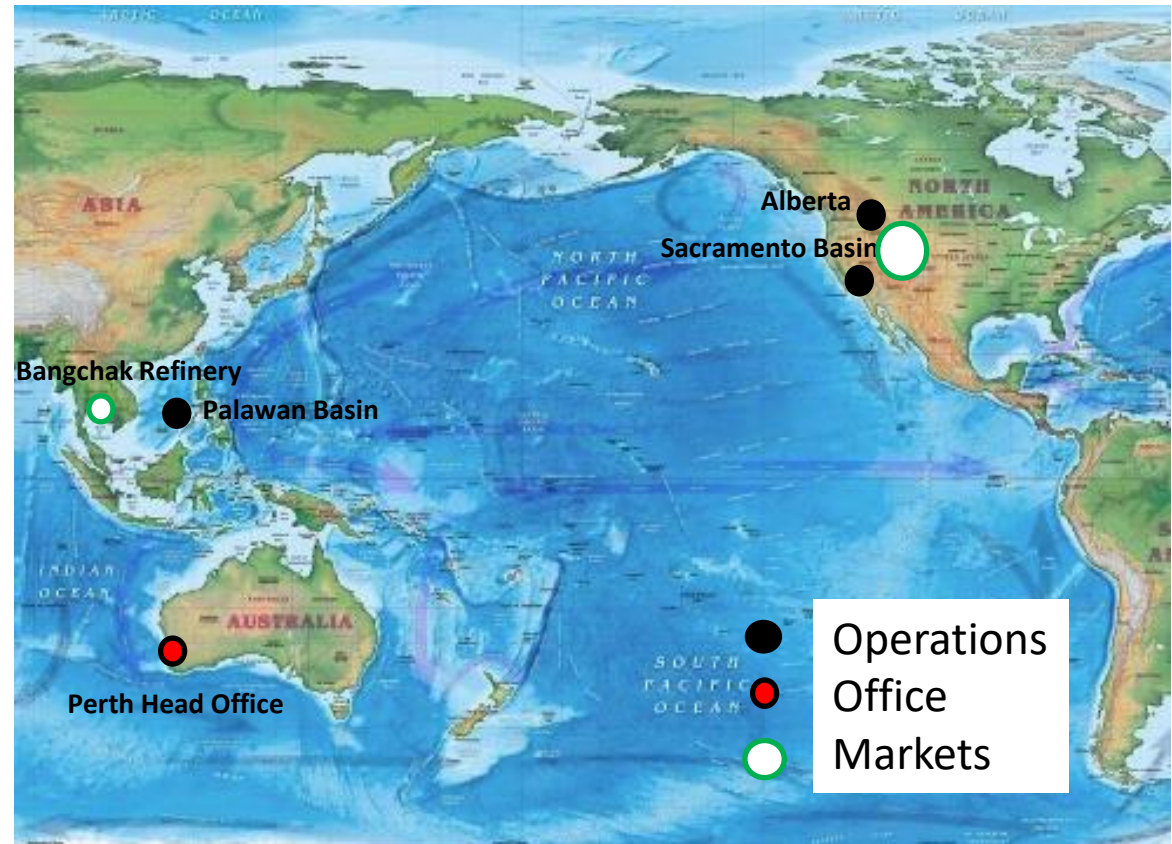
- ✓ **Realizing Revenues from Overlooked Oil and Gas Resources**

Strategy:

- ✓ Grow by Acquiring, Exploring and Producing from Oil and Gas Basins that are:
 - ✓ Under-explored
 - ✓ Recently Overlooked
 - ✓ With access to Undersupplied Energy Markets
- ✓ Keep corporate and administrative overheads low to maximize the impact of capital expenditure going into the ground via drilling wells for direct results.

Activities:

- ✓ Assembling the “Team of the Willing” to do asset acquisitions, exploration, innovation, workovers, well connections, drilling and appraisal activities to increase production revenues to underpin Sacgasco’s Mission



Sagasco's Team has worldwide experience in operating exploration as the primary tool for discovery, development and production of oil and gas; managing and developing pipeline and power infrastructure; renewable energy and mineral resources



Operating Location	Value Opportunity	Rationale	Under-supplied Energy Markets
Onshore Sacramento Basin, California	Producing in Gas Basin with Exploration Targets	Over-looked and Under-explored	"California Imports over 90% of its Natural Gas Needs"
Onshore Alberta, Canada	Producing in Oil and Gas Basins with PUDs, Exploration Targets; Helium and Hydrogen Opportunities	Under-explored	"Insatiable North American Oil and Gas Markets with increasing export demand"
Offshore Palawan Basin, Philippines	Discovered Oil and Gas and Exploration Targets	Over-looked and Under-explored	"Manila needs gas; Asia's energy needs are expected to double by 2030"
New Targets	Opportunities that add value for shareholders	Over-looked and Under-explored	"The world will depend on Oil and Gas; and Hydrogen and Helium for decades into the future"

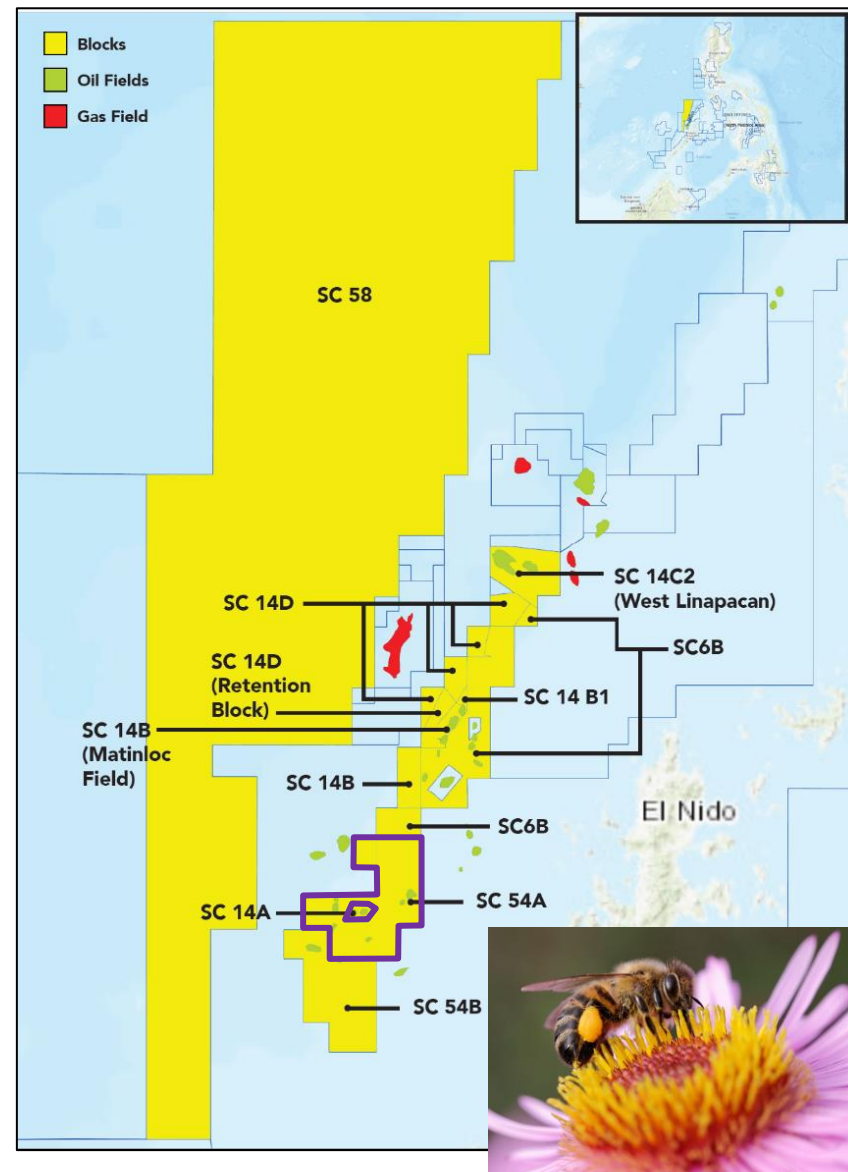


Philippines - Palawan Basin

- ✓ Facilitator and Consolidator Role for SGC-Monetising Six Oil Discoveries and Multiple Exploration Targets
- ✓ Reserves / Resource Assessment underway
- ✓ Early Cash Flow from Extended Well Tests
- ✓ Oil offtake agreement with Bangchak
- ✓ Under-used 24" Gas Pipeline to Manila
- ✓ Best Terms in SE Asia with Supportive Government



Initial SGC SC54A Work Plan





SC54A Initial Opportunities

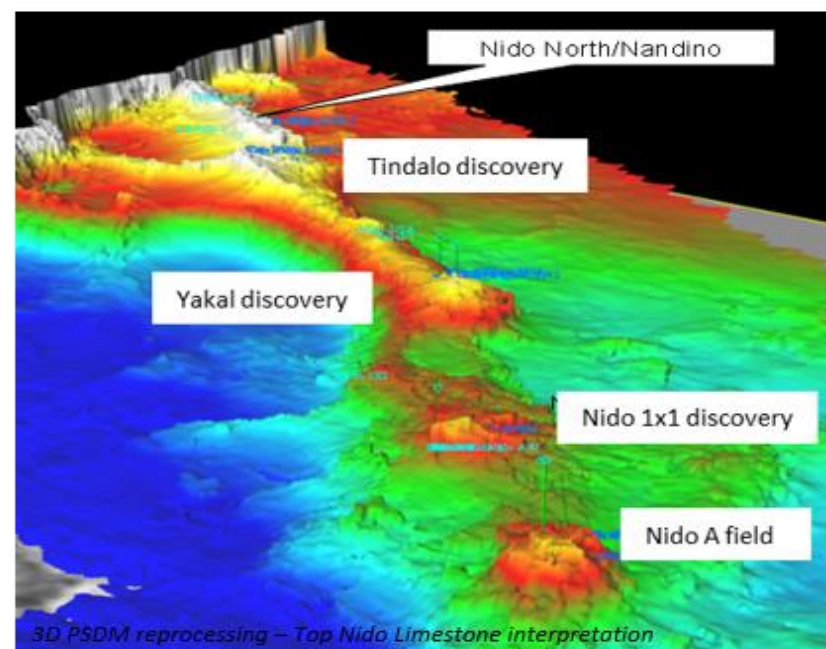
Sagasco

Service Contract 54A, NW Palawan Basin – Sagasco 72.5% Working Interest

Opportunity Pipeline



- Full 3D seismic and PSDM reprocessing coverage of oil trend
- Reserves assessment and subsurface review underway to confirm
 - Recoverable oil volumes
 - Preferred development well location and type
- Minimalist and redeployable development options for discoveries
 - Shallow water depths
 - Proven high productivity
 - Rental equipment available
- Discussions initiated with equipment and service providers



Initial Opportunities	Type	Water Depth TVD SS	Top Reservoir TVD SS	Oil Column	Test Results
Tindalo	Discovery	100m	1640m	120+m	18,000 bopd (max) and 250,000 bbl produced
Yakal	Discovery	114m	1740m	80+m	N/A
Nido-1X1*	Discovery	35m	1900m	100+m	2,100 bopd (max)
Nandino	Prospect	94m	~1400m	15m oil shows at North Nido-1 on flank	N/A

*Nido 1X1 interpreted to cross block boundary



Canada - Alberta

- ✓ Aligned Operator
- ✓ Cash Flow from Producing Oil and Gas Reserves
- ✓ SGC net Production: 450 BOEPD (98% oil)
- ✓ A\$23 /BOE Operating Margin (Q2 2021)
- ✓ Production Upside Initiatives Underway
- ✓ Infrastructure Rich
- ✓ Proved Undeveloped Upside
- ✓ Exploration Upside
- ✓ - Anomalous Helium
- ✓ Hydrogen Potential through oil well repurposing

Canada Oil and Gas Reserves ^{1,2} (Net to SGC)	Red Earth	Alberta Plains	Canada Total
Proved Reserve (Million BOE) ²	1.3	0.7	2.0
Proved plus Probable Reserve (Million BOE)	2.0	1.0	3.0
Note 1: Refer to ASX announcements dated 20 November 2020, and 28 January 2021 for calculation methodology and details.			
Note 2: Gas converted to BOE using 6:1 ratio			



California – Sacramento Basin

- ✓ Operated by Sacgasco
- ✓ Cash flow from wells in Gas Fields
- ✓ Infrastructure Rich
- ✓ Opportunities to increase flows incl Borba 1-7
- ✓ New Proprietary Geophysical Data
- ✓ Exploration Targets Upside
- ✓ Natural Gas as Transition Fuel
- ✓ Premium Prices
- ✓ Undersupplied Market
- ✓ Business Growth Options

“California Government taking initiatives to Safeguard the Energy Grid- 4 new gas fired electricity generators to be installed in Northern CA” - 3 Sept 2021





- ✓ Sacgasco has changed Materially in last 12 months
 - ✓ Still Nimble and Opportunity Driven, but grown from
 - ✓ “One Asset” Company to
 - ✓ Multiple Assets with Geographic Spread
- ✓ Retaining Exploration as Prime Value Driver Tool
- ✓ Exploration in California, Alberta (including Helium) and Palawan Basin
- ✓ Increasing Production in Canada and California with Production enhancement opportunities available
- ✓ Reserves / Resource Assessment underway in Palawan Basin leading to
- ✓ Appraisal and Early Development Opportunities in Palawan Basin, Philippines
- ✓ More valuable acquisitions to come!

Growing World, California and North American and Asian Economies

➡ growing oil and gas needs to be satisfied

ASX Listed: Shares: SGC Options: SGCOA



Corporate Contact Details

Sacgasco

Company Name: Sacgasco Limited

ASX Code: SGC

Address: Unit 14, 210 Bagot Road,
Subiaco WA 6008, Australia

Phone: +61 8 9388 2654

Email: info@sacgasco.com

Web: www.sacgasco.com

Twitter: @SacGasCo

ABN: 83 114 061 433

Share Registry: Automic Registry, Level 2, 267 St Georges Terrace Perth WA

Constitution: <http://www.sacgasco.com/wp-content/uploads/2018/04/SGC-Constitution.pdf>





Cautionary Statement

Sacgasco

This document contains forward looking statements that are subject to risk factors associated with the oil and gas industry. It is believed that the expectations reflected in these statements are reasonable, but they may be affected by many variables which could cause actual results or trends to differ materially.

The technical information provided has been reviewed by Mr Gary Jeffery, Managing Director of Sacgasco Limited. He is a qualified geophysicist with almost 50 years technical, commercial and management experience in exploration for, appraisal and development, and transportation of oil and gas. Mr Jeffery consents to the inclusion of the information in the form and context in which it appears.

Before investing it is recommended that you conduct your own due diligence and consult financial and technical advisors.

