



Announcement Summary

Entity name

ATRUM COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 06, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATU	ORDINARY FULLY PAID	63,159,515	06/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATRUM COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

153876861

1.3 ASX issuer code

ATU

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2021

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Aug-2021 09:52

Announcement Title

New - Proposed issue of securities - ATU

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall of 14,526,424 Shares to be issued on 10 September 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

ATU : ORDINARY FULLY PAID

Issue date

6/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

63,159,515

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATU : ORDINARY FULLY PAID	673,211,912

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATUAY : PERFORMANCE RIGHTS	8,119,600
ATUAC : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,900,000
ATUAF : OPTION EXPIRING 30-JUN-2022 EX 40C	1,000,000
ATUAG : OPTION EXPIRING 30-JUN-2023 EX 50C	1,000,000
ATUAI : OPTION EXPIRING 30-JUN-2025 EX 70C	1,000,000
ATUAH : OPTION EXPIRING 30-JUN-2024 EX 60C	1,000,000