Market Announcement



6 September 2021

AMA Group Limited (ASX: AMA) – Trading Halt (2+2)

Description

The securities of AMA Group Limited ('AMA') will be placed in trading halt at the request of AMA, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 10 September 2021 or when the announcement is released to the market.

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)

AMA GROUP

6 September 2021

Ms Kate Kidson Principal Adviser, Listings Compliance (Melbourne) **ASX Limited** Level 4 North Tower Rialto 525 Collins Street Melbourne VIC 3000

By email: tradinghaltsmelbourne@asx.com.au CC: kate.kidson@asx.com.au

Dear Ms Kidson,

AMA Group Ltd – Request for Trading Halt

AMA Group Ltd (ASX: AMA) (AMA Group) ACN 113 883 560 requests that the ASX grants two consecutive trading halts with respect to its securities with effect from the commencement of trading on Monday, 6 September 2021.

In accordance with ASX Listing Rule 17.1:

- 1. The trading halt is necessary to assist AMA Group in managing its continuous disclosure obligations as AMA Group is considering, planning, and executing a capital raising.
- 2. AMA Group requests the trading halt remain in place until the earlier of:
 - a. Such time as AMA Group makes an announcement to the market in relation to the capital raising; or
 - The commencement of normal trading on Friday, 10 September 2021. b.
- 3. AMA Group is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

The trading halt request has been approved by the AMA Group Board.

Yours sincerely AMA Group

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Mark Licciardo **Company Secretary**