

Market Announcement

31 August 2021

Rubicon Water Limited (ASX: RWL) – Admission and Commencement of Official Quotation

Description

Rubicon Water Limited ('RWL') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 31 August 2021.

Official quotation of RWL's ordinary fully paid shares will commence at 11:30 AM AEST on Thursday, 2 September 2021.

RWL raised approximately \$42.6 million pursuant to the offer under its prospectus dated 12 August 2021 ('Prospectus') by the issue and transfer of 42,622,460 shares at an issue and sale price of \$1.00 per share.

Quotation information

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| Quoted Securities: | 171,885,104 fully paid ordinary shares |
| ASX Code: | RWL |
| Time: | 11:30 AM AEST |
| Date: | Thursday, 2 September 2021 |
| ASX Trade Abbreviation: | RUBICON |
| ISIN: | AU0000170391 |
| Home Branch: | Melbourne |
| Registered Office: | Address: 1 Cato Street, Hawthorn East VIC 3123 Phone: 03 9832 3000 Email: investor.relations@rubiconwater.com |
| Company Secretary: | Robert Anthony Walker |
| Share Registry: | Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street Abbotsford VIC 3067 Phone: 1300 850 505 Email: web.queries@computershare.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Victoria |
| Dividend Policy: | See section 4.11 of the Prospectus |
| Activities: | Water technology solutions business that designs, manufactures, installs and maintains irrigation automation software and hardware. |

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| Lead Manager: | Bell Potter Securities Limited |
| Underwriter: | Bell Potter Securities Limited |
| ASX Restricted Securities: | None. |
| Other Securities Not Quoted: | 622,603 unquoted performance rights with a nil exercise price and expiring on 31 August 2024. |

What do I need to do and by when?

Please refer to RWL's Prospectus.

Need more information?

For further information, please call the Rubicon Offer Information Line on 1300 129 892 (toll free within Australia) or +61 3 9415 4104 (outside Australia) between 8.30am and 5.00pm (AEST), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)