



24 August 2021

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

**Results of 2021 General Meeting**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

This release was approved by the Board of Memphasys Limited

Yours faithfully

Andrew Metcalfe  
Company Secretary  
Memphasys Limited  
+61 3 9867 7199

**Memphasys Limited**  
**General Meeting**  
**Tuesday, 24 August 2021**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Proposed issue of Convertible Notes and Options to Peters Investments Pty Ltd	Ordinary	281,721,165 98.91%	1,424,654 0.50%	1,687,920 0.59%	208,333,000	286,460,256 99.51%	1,424,654 0.49%	208,333,000	Carried
2. Proposed Issue of Convertible Notes and Options to Related Party - Andrew Goodall	Ordinary	316,928,567 99.10%	1,205,987 0.38%	1,687,920 0.53%	173,344,265	321,667,658 99.63%	1,205,987 0.37%	173,344,265	Carried
3. Issue of Incentive Options to Related Party - Alison Coutts	Ordinary	405,934,589 98.17%	5,647,424 1.37%	1,921,587 0.46%	38,000	410,907,347 98.64%	5,647,424 1.36%	38,000	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.