



## Announcement Summary

**Entity name**

NELSON RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 17, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NES	ORDINARY FULLY PAID	7,255,234	17/08/2021
NESO	OPTION EXPIRING 17-AUG-2023 DEFERRED	3,627,616	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NELSON RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

127620482

**1.3 ASX issuer code**

NES

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/8/2021

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

13-Aug-2021 08:21

**Announcement Title**

New - Proposed issue of securities - NES

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

NES : ORDINARY FULLY PAID

**Issue date**

17/8/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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## Issue details

**Number of +securities to be quoted**

7,255,234

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.04700000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

NESO : OPTION EXPIRING 17-AUG-2023 DEFERRED

**Issue date**

17/8/2021

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.04 %
1,001 - 5,000	99	1.19 %
5,001 - 10,000	26	0.81 %
10,001 - 100,000	108	18.46 %
100,001 and over	71	79.50 %



Issue details

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**Number of +securities to be quoted**

3,627,616

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free-attaching options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NES : ORDINARY FULLY PAID	152,728,426
NESOA : OPTION EXPIRING 07-JUL-2022	33,299,895
NESN : ORDINARY FULLY PAID DEFERRED	41,563,769
NESO : OPTION EXPIRING 17-AUG-2023 DEFERRED	24,409,501

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NESAE : OPTION EXPIRING 20-NOV-2021 EX \$0.1903	4,000,000
NESAF : PERFORMANCE RIGHTS	3,000,000
NESAG : OPTION EXPIRING 14-FEB-2022 EX 8C	3,189,458
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000