



Announcement Summary

Entity name

NELSON RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday August 17, 2021

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NES	ORDINARY FULLY PAID	7,255,234	17/08/2021
NESO	OPTION EXPIRING 17-AUG-2023 DEFERRED	3,627,616	17/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NELSON RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

127620482

1.3 ASX issuer code

NES

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Aug-2021 08:21

Announcement Title

New - Proposed issue of securities -
NES

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NES : ORDINARY FULLY PAID

Issue date

17/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,255,234

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.04700000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NESO : OPTION EXPIRING 17-AUG-2023 DEFERRED

Issue date

17/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.04 %
1,001 - 5,000	99	1.19 %
5,001 - 10,000	26	0.81 %
10,001 - 100,000	108	18.46 %
100,001 and over	71	79.50 %



Issue details

Number of +securities to be quoted

3,627,616

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NES : ORDINARY FULLY PAID	152,728,426
NESOA : OPTION EXPIRING 07-JUL-2022	33,299,895
NESN : ORDINARY FULLY PAID DEFERRED	41,563,769
NESO : OPTION EXPIRING 17-AUG-2023 DEFERRED	24,409,501

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NESAE : OPTION EXPIRING 20-NOV-2021 EX \$0.1903	4,000,000
NESAF : PERFORMANCE RIGHTS	3,000,000
NESAG : OPTION EXPIRING 14-FEB-2022 EX 8C	3,189,458
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000