

Announcement Summary

Entity name

NELSON RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday August 17, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	NES	ORDINARY FULLY PAID	41,563,769	17/08/2021
90	NESO	OPTION EXPIRING 17-AUG-2023 DEFERRED	20,781,792	17/08/2021
	Refer to next page for	or full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

NELSON RESOURCES LIMITED.

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

127620482

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

NES

19-Jul-2021 08:18 New - Proposed issue of securities - A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

NES: ORDINARY FULLY PAID

Issue date

17/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

41,563,769

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.04700000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NESO: OPTION EXPIRING 17-AUG-2023 DEFERRED

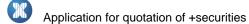
Issue date

17/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.04 %
1,001 - 5,000	99	1.19 %
5,001 - 10,000	26	0.81 %
10,001 - 100,000	108	18.46 %
100,001 and over	71	79.50 %



Issue details

Number of +securities to be quoted

20,781,792

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

	rotal number of
ASX +security code and description	+securities on issue

NES: ORDINARY FULLY PAID 187,036,961

NESOA: OPTION EXPIRING 07-JUL-2022 33,299,895

NESO: OPTION EXPIRING 17-AUG-2023 DEFERRED 20,781,792

Total number of

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	+securities on issue
NESAE : OPTION EXPIRING 20-NOV-2021 EX \$0.1903	4,000,000
NESAF : PERFORMANCE RIGHTS	3,000,000
NESAG : OPTION EXPIRING 14-FEB-2022 EX 8C	3,189,458
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000