

### **Announcement Summary**

## **Entity name**

NELSON RESOURCES LIMITED.

## **Announcement Type**

New announcement

### Date of this announcement

Tuesday August 17, 2021

#### The +securities to be quoted are:

### Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	NES	ORDINARY FULLY PAID	41,563,769	17/08/2021
90	NESO	OPTION EXPIRING 17-AUG-2023 DEFERRED	20,781,792	17/08/2021
	Refer to next page for	or full details of the announcement		



## Part 1 - Entity and announcement details

## 1.1 Name of entity

NELSON RESOURCES LIMITED.

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

**ACN** 

127620482

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2021



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

#### Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

**NES** 

19-Jul-2021 08:18 New - Proposed issue of securities - A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**NES: ORDINARY FULLY PAID** 

### Issue date

17/8/2021

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

41,563,769

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.04700000

Any other information the entity wishes to provide about the +securities to be quoted

# ASX +security code and description

NESO: OPTION EXPIRING 17-AUG-2023 DEFERRED

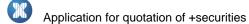
### Issue date

17/8/2021

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000	16	0.04 %
1,001 - 5,000	99	1.19 %
5,001 - 10,000	26	0.81 %
10,001 - 100,000	108	18.46 %
100,001 and over	71	79.50 %



Issue details

Number of +securities to be quoted

20,781,792

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

	rotal number of
ASX +security code and description	+securities on issue

NES: ORDINARY FULLY PAID 187,036,961

NESOA: OPTION EXPIRING 07-JUL-2022 33,299,895

NESO: OPTION EXPIRING 17-AUG-2023 DEFERRED 20,781,792

Total number of

## 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	+securities on issue
NESAE : OPTION EXPIRING 20-NOV-2021 EX \$0.1903	4,000,000
NESAF : PERFORMANCE RIGHTS	3,000,000
NESAG : OPTION EXPIRING 14-FEB-2022 EX 8C	3,189,458
NESAH : OPTION EXPIRING 14-SEP-2023 EX 9.07C	8,000,000