

Announcement Summary

Entity name

8I HOLDINGS LTD

Date of this announcement

Monday August 16, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

)	ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
	New class - code to be confirmed	Performance Rights Class A	7,000,000	16/08/2021
1	New class - code to be confirmed	Performance Rights Class B	7,000,000	16/08/2021
	New class - code to be confirmed	Performance Rights Class C	7,000,000	16/08/2021
	New class - code to be confirmed	Performance Rights Class D	7,000,000	16/08/2021
	New class - code to be confirmed	Performance Rights Class E	7,000,000	16/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

8I HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

601582129

1.3 ASX issuer code

8IH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/8/2021



Part 2 - Issue details

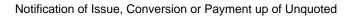
2.1 The +securities the subject of this notification are:

Other

Please specify

New +securities in an unquoted class under an employee incentive scheme

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
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New class - code to be confirmed Performance Rights Class A

+Security type ISIN code

Other SGXZ13172077

Date the +securities the subject of this notification were issued

16/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02390036-6A1038821?access_token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

€ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code +Security description

New class - code to be confirmed Performance Rights Class B

+Security type ISIN code

Other SGXZ91363424

Date the +securities the subject of this notification were issued

16/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02390036-6A1038821?access_token=83ff96335c2d45a094df02a206a39ff4}$

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the
issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to
the market in an Appendix 3B

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Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

✓ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code +Security description

New class - code to be confirmed Performance Rights Class C

+Security type ISIN code

Other SGXZ54617956

Date the +securities the subject of this notification were issued

16/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02390036-6A1038821?access_token=8 3ff96335c2d45a094df02a206a39ff4

New +securities

ASX +security code +Security description

New class - code to be confirmed Performance Rights Class D

+Security type ISIN code

Other SGXZ73470023

Date the +securities the subject of this notification were issued

16/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

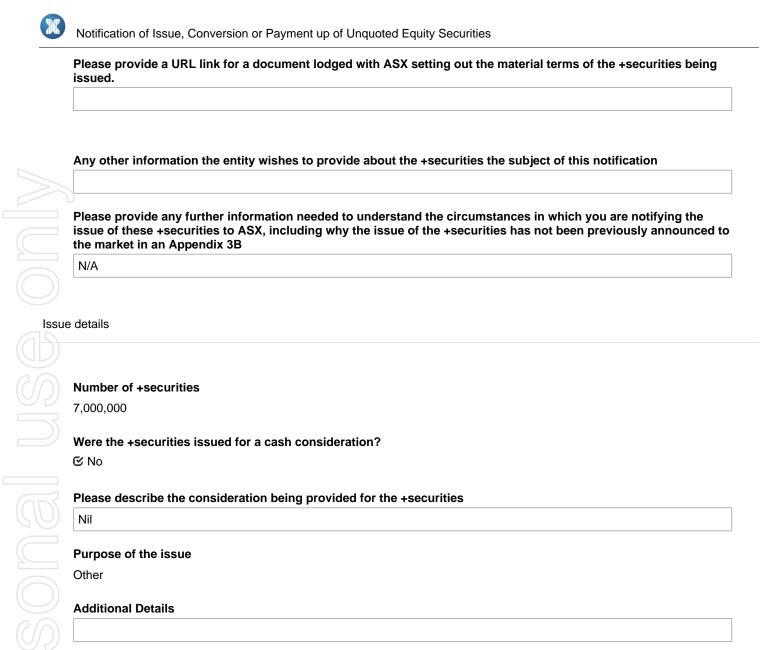
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02390036-6A1038821?access_token=8 3ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B				
e details				
Number of +securities				
7,000,000				
/ere the +securities issued for a cash consideration?				
© No	ieration:			
Please describe the consideration being provided for the +securities				
Nil				
Purpose of the issue				
Other				
Additional Details				
New +securities				
ASX +security code	+Security description			
New class - code to be confirmed	Performance Rights Class E			
+Security type	ISIN code			
Other	SGXZ71182307			
Date the +securities the subject of this notification were issued				
16/8/2021				

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

8IH: CHESS DEPOSITARY INTERESTS 1:1

361,759,091

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

New class - code to be confirmed : Performance Rights Class A

New class - code to be confirmed : Performance Rights Class B

7,000,000

7,000,000

New class - code to be confirmed : Performance Rights Class C

7,000,000

New class - code to be confirmed : Performance Rights Class D

7,000,000

New class - code to be confirmed : Performance Rights Class E

7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

✓ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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