



## Announcement Summary

**Entity name**

ATRUM COAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 11, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATU	ORDINARY FULLY PAID	28,120,744	12/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ATRUM COAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

153876861

**1.3 ASX issuer code**

ATU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/8/2021

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## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2021 09:52	New - Proposed issue of securities - ATU	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares under the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

ATU : ORDINARY FULLY PAID

**Issue date**

12/8/2021

Issue details

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**Number of +securities to be quoted**

28,120,744

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ATU : ORDINARY FULLY PAID	610,052,397

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ATUAY : PERFORMANCE RIGHTS	8,119,600
ATUAC : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,830,000
ATUAF : OPTION EXPIRING 30-JUN-2022 EX 40C	1,000,000
ATUAG : OPTION EXPIRING 30-JUN-2023 EX 50C	1,000,000
ATUAI : OPTION EXPIRING 30-JUN-2025 EX 70C	1,000,000
ATUAH : OPTION EXPIRING 30-JUN-2024 EX 60C	1,000,000
ATUAAA : ORDINARY FULLY PAID DEFERRED	105,805,755