

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Aroa Biosurgery Limited
ARBN	638 867 473

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip McCaw
Date of last notice	11 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Phil McCaw <McSyth Capital Investment A/C> (Beneficiary) Philip John McCaw and Anne Elizabeth Forsyth <McSyth Charitable Foundation A/C> (Beneficiary)
Date of change	6 August 2021
No. of securities held prior to change	Indirect <u>McSyth Capital Investment Trust of which he is a trustee and beneficiary</u> 16,804,350 Fully Paid Ordinary Share 163,850 Options exercisable at \$0.75 expiring 23 July 2025
Class	Fully Paid Ordinary Shares
Number acquired	2,864,879
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Deemed price of \$1.1514 per share

+ See chapter 19 for defined terms.

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No. of securities held after change	Indirect <u>McSyth Capital Investment Trust of which he is a trustee and beneficiary</u> 19,515,326 Fully Paid Ordinary Share 163,850 Options exercisable at \$0.75 expiring 23 July 2025 <u>McSyth Charitable A/C of which he is a trustee and beneficiary</u> 153,903 Fully Paid Ordinary Share
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired	-
Interest disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change	-

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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